

PC TEL INC
Form 8-K
January 13, 2005

Table of Contents

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

January 13, 2005

Date of Report (Date of earliest event reported)

PCTEL, Inc.

(Exact Name of Registrant as Specified in Charter)

Delaware

000-27115

77-0364943

**(State or Other Jurisdiction of
Incorporation)**

(Commission File Number)

**(IRS Employer
Identification Number)**

**8725 W. Higgins Road, Suite 400
Chicago, Illinois 60631**

(Address of principal executive offices)

(773) 243-3000

(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12(b) under the Exchange Act (17 CFR 240.14a-12(b))
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-
-

TABLE OF CONTENTS

Item 2.02 Results of Operations and Financial Condition

Item 7.01 Regulation FD Disclosure.

Item 9.01 Financial Statements and Exhibits

SIGNATURE

Exhibit Index

Slide Presentation

Table of Contents

Section 2 Financial Information

Item 2.02 Results of Operations and Financial Condition

The following information is intended to be furnished under Item 2.02 of Form 8-K, Results of Operations and Financial Condition. This information shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or incorporated by reference in any filing under the Securities Act of 1933, as amended (the Securities Act), or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

On January 13, 2005, PCTEL, Inc. is giving a presentation at Needham & Company s Seventh Annual Growth Conference that addresses key industry issues and trends and discusses the financial projections and competitive strategy for PCTEL. The slides that PCTEL is using in the presentation are attached hereto as Exhibit 99.1 and are incorporated herein by reference.

Section 7 Regulation FD

Item 7.01 Regulation FD Disclosure.

The following information is intended to be furnished under Item 7.01 of Form 8-K, Regulation FD Disclosure. This information shall not be deemed filed for purposes of Section 18 of the Exchange Act or incorporated by reference in any filing under the Securities Act or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

On January 13, 2005, PCTEL, Inc. is giving a presentation at Needham & Company s Seventh Annual Growth Conference that addresses key industry issues and trends and discusses the financial projections and competitive strategy for PCTEL. The slides that PCTEL is using in the presentation are attached hereto as Exhibit 99.1 and are incorporated herein by reference.

Section 9 Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits

(c) Exhibits

The following exhibit is furnished herewith:

99.1 Slide Presentation given by PCTEL, Inc. at Needham & Company s Seventh Annual Growth Conference on January 13, 2005

Table of Contents

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 13, 2005

PCTEL, INC.

By: /s/ John W. Schoen
John W. Schoen, Chief Financial
Officer

-3-

Table of Contents

Exhibit Index

<u>Exhibit Number</u>	<u>Description</u>
99.1	Slide Presentation given by PCTEL, Inc. at Needham & Company s Seventh Annual Growth Conference on January 13, 2005