

ZI CORP
Form SC TO-C
August 14, 2008

Table of Contents

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K
CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):

August 14, 2008

NUANCE COMMUNICATIONS, INC.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of
incorporation)

000-27038

(Commission
File Number)

94-3156479

(IRS Employer
Identification No.)

1 Wayside Road

Burlington, Massachusetts 01803

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code: **(781) 565-5000**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

TABLE OF CONTENTS

Item 8.01. Other Events.

Item 9.01. Financial Statements and Exhibits.

SIGNATURES

INDEX TO EXHIBITS

EX-99.1 NUANCE PRESS RELEASE, DATED AUGUST 14, 2008

Table of Contents

Item 8.01. Other Events.

On August 14, 2008, Nuance Communications, Inc. (Nuance) issued a press release announcing its proposal to acquire Zi Corporation. The proposal was communicated on August 14, 2008, in a letter from Paul Ricci, Chairman and Chief Executive Officer of Nuance to George Tai, Chairman of Zi Corporation.

A copy of the press release issued by Nuance with respect to the foregoing, including a full text of the proposal letter delivered to George Tai, Chairman of Zi Corporation, is attached as Exhibit 99.1 to this Current Report on Form 8-K and incorporated by reference herein.

Item 9.01. Financial Statements and Exhibits.

Exhibit 99.1 Nuance press release, dated August 14, 2008.

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned.

Nuance Communications, Inc.

By: /s/ Jo-Anne Sinclair
Jo-Anne Sinclair
Vice President and General Counsel

Date: August 14, 2008

Table of Contents

INDEX TO EXHIBITS

Exhibit No.	Description
99.1	Nuance press release, dated August 14, 2008