

Edgar Filing: OAK HILL ADVISORS LP - Form 3

OAK HILL ADVISORS LP
Form 3
January 09, 2002

OMB APPROVAL

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U.S. SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 3

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or
Section 30(f) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person*

Oak Hill Advisors, L.P.

(Last) (First) (Middle)

201 Main Street, Suite 2415

(Street)

Fort Worth TX 76102

(City) (State) (Zip)

2. Date of Event Requiring Statement (Month/Day/Year)

12/28/01

3. IRS Identification Number of Reporting Person, if an Entity (Voluntary)

4. Issuer Name and Ticker or Trading Symbol

Stage Stores, Inc. ("STGS")

5. Relationship of Reporting Person to Issuer
(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)**

6. If Amendment, Date of Original (Month/Day/Year)

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| 1. Title of Derivative Security (Instr. 4) | Date Exercisable | Expiration Date | Title | or Number of Shares | Exercise Price of Derivative Security |
|--|------------------|-----------------|-------|---------------------|---------------------------------------|
|--|------------------|-----------------|-------|---------------------|---------------------------------------|

| | | | | | |
|------------------------------|-----|-----|--------------|--------|-----|
| Stock Options (right to buy) | (1) | (1) | Common Stock | 20,000 | (1) |
|------------------------------|-----|-----|--------------|--------|-----|

Explanation of Responses:

(1) The options were issued in three equal groupings with per share exercise prices of \$13.75, \$15.00 and \$16.25, respectively. The right to exercise these options will vest over four years from August 24, 2001, with 25% of each group vesting at the end of each of the first four years following the date of grant, and will expire on the earlier of (i) sixty (60) days after the date that Glenn R. August is no longer a Director of the Issuer and (ii) ten years from the date of the grant.

The Reporting Person may be deemed a member of a Section 13(d) group that owns more than 10% of the Issuer's outstanding Common Stock. However, the Reporting Person disclaims such group membership, and this report shall not be deemed an admission that the reporting person is a member of a Section 13(d) group that owns more than 10% of the Issuer's outstanding Common Stock for purposes of Section 16 or for any other purpose.

Oak Hill Advisors, L.P.

By: Oak Hill Advisors MGP, Inc., its general partner

/s/ Glenn R. August

January 9, 2002

**Signature of Reporting Person
 Name: Glenn R. August
 Title: President

Date

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure.

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