Edgar Filing: CARNIVAL CORP - Form 8-K

CARNIVAL CORP Form 8-K April 22, 2002

> UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 19, 2002

CARNIVAL CORPORATION (Exact name of registrant as specified in its charter)

Republic of Panama (State or other jurisdiction of incorporation) 1-9610 (Commission File Number) 59-1562976 (I.R.S. Employer Identification No.)

2

3655 N.W. 87th Avenue, Miami, Florida (Address of principal executive offices) 33178-2428 (zip code)

Registrant's telephone number, including area code: (305) 599-2600

ITEM 5. OTHER EVENTS

On April 19, 2002, the United States Department of Justice issued the press release attached as Exhibit 99.1 to this report. During fiscal 2001, the registrant recorded a charge in its 2001 financial statements for the \$18 million in total fines and community service contributions mentioned in the attached press release.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

The press release of the United States Department of Justice is attached as Exhibit 99.1 to this report.

Edgar Filing: CARNIVAL CORP - Form 8-K

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 19, 2002

CARNIVAL CORPORATION

By: /s/ Gerald R. Cahill

Name: Gerald R. Cahill Title: Senior Vice President-Finance and Chief Financial and Accounting Officer

4

3

EXHIBIT LIST

EXHIBIT

DESCRIPTION

99.1

Press Release dated April 19, 2002.