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COLD METAL PRODUCTS INC  
Form 8-K  
July 23, 2002

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): July 23, 2002

COLD METAL PRODUCTS, INC.  
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

|                                      |  |  |
|--------------------------------------|--|--|
| New York<br>(State of incorporation) | 1-12870<br>(Commission<br>File Number) | 16-1144965<br>(IRS Employer<br>Identification No.) |
|--------------------------------------|--|--|

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|--|--------------------------|
| 2200 Georgetown Drive, Suite 301,<br>Sewickley, Pennsylvania<br>(Address of principal executive offices) | 15143-8752<br>(Zip Code) |
|--|--------------------------|

Registrant's telephone number, including area code: (724) 933-3445

ITEM 5. OTHER EVENTS.

On July 23, 2002, Registrant issued a press release regarding progress in the discussions with its secured lenders and an additional source of funding, as referenced in its Form 12b-25 filed on July 2, 2002. Attached as Exhibit 99.1 is the press release dated July 23, 2002.

ITEM 7(c). EXHIBITS.

(99.1) Press release by Registrant dated July 23, 2002.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COLD METAL PRODUCTS, INC.

By /s/ Joseph C. Horvath  
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Joseph C. Horvath  
Chief Financial Officer

July 23, 2002