

Edgar Filing: CONTINENTAL AIRLINES INC /DE/ - Form 8-K

CONTINENTAL AIRLINES INC /DE/

Form 8-K

July 07, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):
June 29, 2004

CONTINENTAL AIRLINES, INC.
(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation)	1-10323 (Commission File Number)	74-2099724 (IRS Employer Identification No.)
---	-------------------------------------	--

1600 Smith Street, Dept. HQSEO, Houston, Texas (Address of principal executive offices)	77002 (Zip Code)
--	---------------------

(713) 324-2950
(Registrant's telephone number, including area code)

Item 7. Financial Statements and Exhibits.

(c) Exhibits. The Exhibit Index is hereby incorporated by reference. The documents listed on the Exhibit Index are filed as Exhibits with reference to the Registration Statement on Form S-3 (Registration No. 333-67886) of Continental Airlines, Inc. The Registration Statement and the final Prospectus Supplement, dated June 18, 2004, to the Prospectus, dated August 23, 2001, relate to the offering of Continental Airlines, Inc.'s Pass Through Certificates, Series 2004-ERJ1.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, Continental

Edgar Filing: CONTINENTAL AIRLINES INC /DE/ - Form 8-K

Airlines, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CONTINENTAL AIRLINES, INC.

July 7, 2004

By /s/ GERALD LADERMAN

Gerald Laderman
Senior Vice President - Finance and
Treasurer

EXHIBIT INDEX

- 1.1 Underwriting Agreement, dated June 18, 2004, among Citigroup Global Markets Inc. and Morgan Stanley & Co. Incorporated, as Underwriters, WestLB AG, New York Branch, as Depositary, Embraer-Empresa Brasileira de Aeronautica S.A. and Continental Airlines, Inc.
- 4.1 Trust Supplement No. 2004-ERJ1, dated as of June 29, 2004, between Wilmington Trust Company, as Trustee, and Continental Airlines, Inc. to Pass Through Trust Agreement, dated as of September 25, 1997
- 4.2 Revolving Credit Agreement (2004-ERJ1), dated as of June 29, 2004, between Wilmington Trust Company, as Subordination Agent, as Borrower, and WestLB AG, New York Branch, as Liquidity Provider
- 4.3 Revolving Credit Agreement (2004-ERJ1), dated as of June 29, 2004, between Wilmington Trust Company, as Subordination Agent, as Borrower, and Citicorp North America, Inc., as Liquidity Provider
- 4.4 Guarantee, dated June 29, 2004, by Citicorp, relating to the Revolving Credit Agreement (2004-ERJ1), dated as of June 29, 2004, between Wilmington Trust Company, as Subordination Agent, as Borrower, and Citicorp North America, Inc., as Liquidity Provider
- 4.5 Intercreditor Agreement, dated as of June 29, 2004, among Wilmington Trust Company, as Trustee, WestLB AG, New York Branch, and Citicorp North America, Inc., as Liquidity Providers, and Wilmington Trust Company, as Subordination Agent and Trustee
- 4.6 Deposit Agreement, dated as of June 29, 2004, between Wells Fargo Bank Northwest, National Association, as Escrow Agent, and WestLB AG, New York Branch, as Depositary
- 4.7 Escrow and Paying Agent Agreement, dated as of June 29, 2004, among Wells Fargo Bank Northwest, National Association, as Escrow Agent, Citigroup Global Markets Inc. and Morgan Stanley & Co. Incorporated, as Underwriters, Wilmington Trust Company, as Trustee, and Wilmington Trust Company, as Paying Agent

Edgar Filing: CONTINENTAL AIRLINES INC /DE/ - Form 8-K

- 4.8 Note Purchase Agreement, dated as of June 29, 2004, among Continental Airlines, Inc., Wilmington Trust Company, as Trustee, Subordination Agent and Paying Agent, and Wells Fargo Bank Northwest, National Association, as Escrow Agent
- 4.9 Form of Participation Agreement (Participation Agreement among Continental Airlines, Inc., as Lessee, [_____] , as Owner Participant, Wells Fargo Bank Northwest, National Association, as Owner Trustee and Lessor, Wilmington Trust Company, as Mortgagee, Subordination Agent and Trustee, and Embraer-Empresa Brasileira de Aeronautica S.A.) (Exhibit A to Note Purchase Agreement)
- 4.10 Form of Lease (Lease between Wells Fargo Bank Northwest, National Association, as Owner Trustee and Lessor, and Continental Airlines, Inc., as Lessee) (Exhibit B to Note Purchase Agreement)
- 4.11 Form of Indenture (Trust Indenture and Mortgage between Wells Fargo Bank Northwest, National Association, as Owner Trustee, and Wilmington Trust Company, as Mortgagee) (Exhibit C to Note Purchase Agreement)
- 4.12 Form of Trust Agreement ([Amended and Restated] Trust Agreement between [_____] , as Owner Participant, and Wells Fargo Bank Northwest, National Association, as Owner Trustee) (Exhibit E to Note Purchase Agreement)
- 4.13 9.558% Continental Airlines Pass Through Certificate, Series 2004-ERJ1, Certificate No. 1
- 23.1 Consent of Aviation Specialists Group, Inc., dated June 14, 2004
- 23.2 Consent of AvSolutions, Inc., dated June 14, 2004
- 23.3 Consent of BK Associates, Inc., dated June 14, 2004
- 23.4 Consent of Aviation Specialists Group, Inc., dated June 17, 2004
- 23.5 Consent of AvSolutions, Inc., dated June 17, 2004
- 23.6 Consent of BK Associates, Inc., dated June 17, 2004