

Edgar Filing: AMEREN CORP - Form 35-CERT

AMEREN CORP
Form 35-CERT
November 27, 2001

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

In the Matter of

AMEREN CORPORATION

File No. 70-9133

(Public Utility Holding Company
Act of 1935)

CERTIFICATE

OF

NOTIFICATION

This Certificate of Notification is filed by Ameren Corporation, a Missouri corporation, pursuant to Rule 24. Such filing is made pursuant to Ameren's Form U-1 Application-Declaration, as amended (the "Application-Declaration"), and the order of the Securities and Exchange Commission (the "Commission") dated March 13, 1998. This Certificate is filed with respect to transactions consummated during the quarter ended September 30, 2001.

- 1) Ameren common stock - New Issue: None
(Other than pursuant to the plans referred to below under 2))
- 2) Ameren common stock - dividend reinvestment plan and employee benefit plans: Ameren purchased 617,492 shares under its dividend reinvestment plan, 0 shares under its Long Term Incentive Plan and 169,686 shares under its employee benefit plans.
- 3) Guarantees issued
No performance guarantees.
No financial guarantees were issued during the 3rd quarter of 2001.
- 4) Short-term debt issued by Ameren during the 3rd quarter of 2001:
 - A. Commercial paper issued through J. P. Morgan Securities and/or Banc of America Securities during the quarter, ranging from \$345.0 million to \$455.2 million, at an average interest rate of 3.7%.
 - B. Bank loans from Banca Nazionale del Lavoro and Northern Trust:
 - BNL - \$20 million from 7/9/01 through 7/15/01 at a rate of 4.08%
 - BNL - \$20 million from 7/16/01 through 7/22/01 at a rate of 4.10%
 - Northern Trust - \$10 million from 7/9/01 through 7/15/01 at a rate of 4.15%
 - Northern Trust - \$10 million from 7/16/01 through 7/22/01 at a rate of 4.35%
 - Northern Trust - \$10 million from 9/12/01 at a rate of 4.00%

Maximum indebtedness at any one time: \$485.2 million from 7/20/01 through 7/22/01.

Edgar Filing: AMEREN CORP - Form 35-CERT

- 5) Financings consummated by any Utility Subsidiary not exempt under Rule 52:
- Union Electric Company:
Commercial paper issued through Bank One Capital Markets, Goldman Sachs, and/or A. G. Edwards & Sons, ranging from a low of \$0 to a high of \$178 million, at an average interest rate of 3.8%.
- 6) Financings consummated by any Nonutility Subsidiary, not exempt under Rule 52:
None.
- 7) Forms U-6B-2 filed with the Commission:
Quarterly report filed on November 27, 2001 by Ameren Corporation and various subsidiaries.
- 8) Balance Sheets:
The consolidated and stand-alone balance sheets of Ameren Corporation, Central Illinois Public Service Company and Union Electric Company are attached as Exhibit A.
- 9) Registration Statements:
None.

SIGNATURE

The undersigned registered holding company has duly caused this quarterly report to be signed on its behalf by the undersigned officer thereunto duly authorized pursuant to the requirements of the Public Utility Holding Company Act of 1935.

Ameren Corporation

By /s/ Steven R. Sullivan

 Steven R. Sullivan
 Vice President, General Counsel
 and Secretary

November 27, 2001

Edgar Filing: AMEREN CORP - Form 35-CERT

AMEREN CORPORATION CONSOLIDATED BALANCE SHEET UNAUDITED

(Thousands of Dollars, Except Shares)

	September 30, 2001
ASSETS	
-----	-----
Property and plant, at original cost:	
Electric	\$13,316,855
Gas	527,071
Other	104,495

	13,948,421
Less accumulated depreciation and amortization	6,454,929

	7,493,492
Construction work in progress:	
Nuclear fuel in process	87,171
Other	644,734

Total property and plant, net	8,225,397

Investments and other assets:	
Investments	40,187
Nuclear decommissioning trust fund	174,478
Other	99,367

Total investments and other assets	314,032

Current assets:	
Cash and cash equivalents	112,112
Accounts receivable - trade (less allowance for doubtful accounts of \$8,786 and \$8,028, respectively)	514,105
Other accounts and notes receivable	45,081
Materials and supplies, at average cost -	
Fossil fuel	155,955
Other	120,676
Other current assets	35,152

Total current assets	983,081

Regulatory assets:	
Deferred income taxes	602,414
Other	153,012

Total regulatory assets	755,426

Total Assets	\$10,277,936
	=====

Edgar Filing: AMEREN CORP - Form 35-CERT

CAPITAL AND LIABILITIES

Capitalization:

Common stock, \$.01 par value, 400,000,000 shares authorized - 137,539,177 shares outstanding	\$ 1,375
Other paid-in capital, principally premium on common stock	1,593,098
Retained earnings	1,772,113
Accumulated other comprehensive income	(4,755)
Other	(5,117)

Total common stockholders' equity	3,356,714
Preferred stock not subject to mandatory redemption	235,197
Long-term debt	2,811,148

Total capitalization	6,403,059

Minority interest in consolidated subsidiaries

3,534

Current liabilities:

Current maturity of long-term debt	47,444
Short-term debt	459,091
Accounts and wages payable	287,060
Accumulated deferred income taxes	46,139
Taxes accrued	390,464
Other	256,331

Total current liabilities

1,486,529

Accumulated deferred income taxes

1,562,689

Accumulated deferred investment tax credits

160,101

Regulatory liability

175,573

Other deferred credits and liabilities

486,451

Total Capital and Liabilities

\$10,277,936

=====

UNION ELECTRIC COMPANY

BALANCE SHEET

UNAUDITED

(Thousands of Dollars, Except Shares)

ASSETS

Property and plant, at original cost:

Electric	\$ 9,672,334
Gas	250,034
Other	37,169

September 30,
2001

Edgar Filing: AMEREN CORP - Form 35-CERT

	9,959,537
Less accumulated depreciation and amortization	4,747,725

	5,211,812
Construction work in progress:	
Nuclear fuel in process	87,171
Other	292,651

Total property and plant, net	5,591,634

Investments and other assets:	
Nuclear decommissioning trust fund	174,478
Other	71,948

Total investments and other assets	246,426

Current assets:	
Cash and cash equivalents	58,336
Accounts receivable - trade (less allowance for doubtful	
accounts of \$7,315 and \$6,251, respectively)	342,195
Other accounts and notes receivable	45,141
Intercompany notes receivable	90,860
Materials and supplies, at average cost -	
Fossil fuel	76,016
Other	85,167
Other	15,266

Total current assets	712,981

Regulatory assets:	
Deferred income taxes	602,353
Other	137,190

Total regulatory assets	739,543

Total Assets	\$ 7,290,584
	=====
 CAPITAL AND LIABILITIES	

Capitalization:	
Common stock, \$5 par value, 150,000,000 shares authorized -	
102,123,834 shares outstanding	\$ 510,619
Other paid-in capital, principally premium on	
common stock	701,896
Retained earnings	1,392,277
Accumulated other comprehensive income	(1,428)

Total common stockholder's equity	2,603,364
Preferred stock not subject to mandatory redemption	155,197
Long-term debt	1,710,526

Total capitalization	4,469,087

Current liabilities:	
Accounts and wages payable	281,043
Accumulated deferred income taxes	27,751
Taxes accrued	312,044
Other	146,518

Total current liabilities	767,356

Edgar Filing: AMEREN CORP - Form 35-CERT

Accumulated deferred income taxes	1,342,214
Accumulated deferred investment tax credits	130,731
Regulatory liability	140,232
Other deferred credits and liabilities	440,964

Total Capital and Liabilities	\$ 7,290,584
	=====

CENTRAL ILLINOIS PUBLIC SERVICE COMPANY BALANCE SHEET UNAUDITED -----

(Thousands of Dollars, Except Shares)

	September 30, 2001
ASSETS	-----

Property and plant, at original cost:	
Electric	\$ 1,208,590
Gas	281,933

	1,490,523
Less accumulated depreciation and amortization	683,632

	806,891
Construction work in progress	10,759

Total property and plant, net	817,650

Investments and other assets:	
Intercompany notes receivable	468,981
Intercompany tax receivable	184,004
Other assets	17,996

Total investments and other assets	670,981

Current assets:	
Cash and cash equivalents	25,393
Accounts receivable - trade (less allowance for doubtful accounts of \$1,470 and \$1,777, respectively)	133,509
Other accounts and notes receivable	41,166
Intercompany notes receivable	42,720
Intercompany tax receivable	14,927
Materials and supplies, at average cost -	
Fossil fuel	36,049
Other	10,256
Other	5,707

Total current assets	309,727

Edgar Filing: AMEREN CORP - Form 35-CERT

Regulatory assets	15,328
Total Assets	\$ 1,813,686
CAPITAL AND LIABILITIES	
Capitalization:	
Common stock, no par value, 45,000,000 shares authorized - 25,452,373 shares outstanding	\$ 120,033
Retained earnings	445,453
Total common stockholder's equity	565,486
Preferred stock not subject to mandatory redemption	80,000
Long-term debt	579,015
Total capitalization	1,224,501
Current liabilities:	
Current maturity of long-term debt	33,000
Intercompany notes payable	29,255
Accounts and wages payable	106,973
Accumulated deferred income taxes	19,657
Taxes accrued	36,164
Other	35,886
Total current liabilities	260,935
Accumulated deferred income taxes	258,452
Accumulated deferred investment tax credits	12,170
Regulatory liability	35,341
Other deferred credits and liabilities	22,287
Total Capital and Liabilities	\$ 1,813,686