

Edgar Filing: MIRANT CORP - Form 8-K

MIRANT CORP
Form 8-K
February 12, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) February 12, 2003

Mirant Corporation
(Exact name of registrant as specified in its charter)

Delaware 001-16107 58-2056305

(State or other jurisdiction (Commission File (IRS Employer Identification
of incorporation) Number) No.)

1155 Perimeter Center West Suite 100, Atlanta, Georgia 30338

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (678) 579-5000

N/A

(Former name or former address, if changed since last report.)

Item 5. Other

In response to requests from investors, the Company has attached the following credit agreements as exhibits hereto:

Mirant Corporation - Four Year Credit Agreement
Mirant Corporation - 364-Day Credit Facility
Mirant Corporation - Facility C Credit
Agreement Mirant Americas Generation, LLC - Facility B Credit Agreement
Mirant Americas Generation, LLC - Facility C Credit Agreement

The above-mentioned exhibits are incorporated herein by reference.

Item 7. Financial Statements and Exhibits

c) Exhibits. The following exhibits are filed with this document.

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Exhibit Number	Description
10.67	Mirant Corporation - Four Year Credit Agreement
10.68	Mirant Corporation - 364-Day Credit Facility
10.69	Mirant Corporation - Facility C Credit Agreement
10.70	Mirant Americas Generation, LLC - Facility B Credit Agreement
10.71	Mirant Americas Generation, LLC - Facility C Credit Agreement

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: February 12, 2003

MIRANT CORPORATION

By /s/ Harvey A. Wagner

Harvey A. Wagner
Executive Vice President and
Chief Financial Officer
(Principal Financial Officer)