## Edgar Filing: ULTIMATE HOLDINGS LTD - Form 4

#### **ULTIMATE HOLDINGS LTD**

Form 4 September 14, 2001

> U.S. SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

> > FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

	Section 17(a)	of the Public Util on 30(f) of the Inves	ity Holding Co	mpany Act of 1935 or	
[ ]	Check box if no subject to Secti Form 4 or Form 5 may continue. S	on 16.			
1.	Name and Addres	s of Reporting Persor	1*		
	Ultim	nate Holdings, Ltd., a	a Bermuda limited	company	
	(Last)	(First)		(Middle)	
		18 Parliament St. Han	nilton, Milner Ho	use	
		(Stre	eet)		
		HM 12 Be	ermuda		
	(City)	(Sta	ate)	(Zip)	
2.	Issuer Name and	l Ticker or Trading Sy	ymbol		
	GenesisInte	ermedia, Inc.	GENI		
3.	IRS Identificat	ion Number of Reporti	ng Person,if an	Entity (Voluntary)	
4.	Statement for M	Month/Year			
	08/01				
5.	If Amendment, D	Date of Original (Mont	h/Year)		
6.	Relationship of (Check all appl	Reporting Person to icable)	Issuer		
	[ ] Director [ ] Officer (	give title below)	[X] 10% Owner [] Other (speci	fy below)	
7.	Individual or 3	Joint/Group Filing (C	Check applicable	line)	
		l by one Reporting Per l by more than one Rep			
Tabl	e INon-Derivat	ive Securities Acquir	red, Disposed of,	or Beneficially Owned	
	Citle of Security (Instr. 3)	7 2. Transaction Date	3.Transaction Code	4. Securities Acquired(A or Disposed of (D)	) 5. Amount Securit

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		(Month/Date/ Year)	(Instr	.8)	(Inst	r. 3,4	and 5)	Benefici
						A		Owned at
						or		of Mo
			Code	V	Amount	D	Price	(Instr. 3
Common St	 tock	08/02/01 - 08/13/01	Р		250 <b>,</b> 000	 А	\$17.8600	
Common St	tock	08/28/01	P		146,300	A	\$17.3477	
Common St	tock	08/29/01	P		100,300	A	\$17.3117	
Common St	tock	08/30/01	P		192,300	A	\$17.1286(1)	
Common St	tock	08/30/01	S		192,300	D	\$17.1200(1)	
Common St	tock	08/31/01	P		460,000	А	\$17.1960	9,460,4

<sup>\*</sup> If the Form is filed by more than one Reporting Person, see Instruction 5(b)(v).

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Form 4 (continued)

Table II (PART 1) Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) (Col

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/ Year)	4.Transaction Code (Instr. 8) Code V	5. Number of Derivat Securities Acquire or Disposed of ( (Instr. 3,4 and A
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Table II (PART 2) Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) (Columns 1,3 and 7 through

1. Title of	3. Transaction	7. Title and Amount	8. Price	9. Number of 10.	Owne
Derivative	Date	of Underlying	of Derivative	Derivative	D
Security	(Month/Day/Year)	Securities	Security	Securities	S
(Instr. 3)		(Instr. 3 and 4)	(Instr. 5)	Beneficially	Di
		Amount or N	Number	Owned at End of	In
		Title of Shar	ces	Month (Instr. 4)	(

#### Explanation of Responses:

- (1) Reported transactions reflect purchase of shares cancelled through broker same-day sale.
- (2) Reporting Person has executed trades that were subject to Section 16(b) prohibition on "short-swing" profits, including the sale of the options to purchase its common stock at \$9.00 per share. As a result, Reporting Person has undertaken to disgorge to Issuer its "short-swing" profits calculated pursuant to Section 16(b).

Colette Johnston is the Company Administrator of Ultimate Holdings, Ltd.

/s/ Colette Johnston	09/13/01		
**Signature of Reporting Person	Date		

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 $\ensuremath{^{\star\star}}\xspace$  International misstatements or omissions of facts constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this form, one of which must be manually signed. If space provided is insufficient, See Instruction 6 for procedure.

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