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U S GLOBAL INVESTORS INC Form 8-K February 08, 2007

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C.

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

U.S. GLOBAL INVESTORS, INC.

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): FEBRUARY 8, 2007

TEXAS 0-13928 74-1598370

(STATE OR OTHER JURIS- (COMMISSION (IRS EMPLOYER DICTION OF INCORPORATION) FILE NUMBER) IDENTIFICATION NO.)

7900 CALLAGHAN ROAD, SAN ANTONIO, TEXAS 78229

(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES) (ZIP CODE)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE: 210-308-1234

ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

ON FEBRUARY 8, 2007, U.S. GLOBAL INVESTORS, INC. ISSUED A PRESS RELEASE REPORTING EARNINGS AND OTHER FINANCIAL RESULTS FOR ITS SECOND FISCAL QUARTER OF THE FISCAL YEAR ENDING JUNE 30, 2007. A COPY OF THE PRESS RELEASE IS ATTACHED AND BEING FURNISHED AS EXHIBIT 99.

(FORMER NAME OR FORMER ADDRESS, IF CHANGED SINCE LAST REPORT)

SIGNATURES

PURSUANT TO THE REQUIREMENTS OF THE SECURITIES EXCHANGE ACT OF 1934, THE REGISTRANT HAS DULY CAUSED THIS REPORT TO BE SIGNED ON ITS BEHALF BY THE UNDERSIGNED HEREUNTO DULY AUTHORIZED.

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U.S. GLOBAL INVESTORS, INC.

BY: /s/ Susan B. McGee

SUSAN B. MCGEE
PRESIDENT/GENERAL COUNSEL

DATED: FEBRUARY 8, 2007