

INVERNESS MEDICAL INNOVATIONS INC

Form 8-K

February 12, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED) February 10, 2004

Inverness Medical Innovations, Inc.

(Exact Name of Registrant as Specified in Its Charter)

Delaware

(State or other jurisdiction of
incorporation)

001-16789

(Commission file number)

04-3565120

(IRS Employer Identification
No.)

51 Sawyer Road, Suite 200, Waltham, Massachusetts 02453

(Address of principal executive offices)

Registrant's telephone number, including area code: **(781) 647-3900**

Not Applicable

(Former name or former address, if changed since last report)

ITEM 7. EXHIBITS

(c) Exhibits: The following exhibit is furnished with this report:

Exhibit Number	Description
99.1	Press Release dated February 10, 2004, entitled Inverness Medical Innovations Completes Private Placement of \$150,000,000 of Senior Subordinated Notes

ITEM 5. OTHER EVENTS

On February 10, 2004, Inverness Medical Innovations, Inc. issued a press release entitled **Inverness Medical Innovations Completes Private Placement of \$150,000,000 of Senior Subordinated Notes**, a copy of which is furnished with this Current Report on Form 8-K as Exhibit 99.1.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INVERNESS MEDICAL INNOVATIONS, INC.

BY: /s/ Jay McNamara
 Jay McNamara
 Associate General Counsel & Assistant
 Secretary

Dated: February 11, 2004

EXHIBIT INDEX

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