# United States 

# Securities and Exchange Commission 

Washington, D.C. 20549

## Form 8-K

## Current Report

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of report: October 12, 2016
(Date of Earliest Event Reported)

## REALTY INCOME CORPORATION

(Exact name of registrant as specified in its charter)

# Edgar Filing: REALTY INCOME CORP - Form 8-K <br> (858) 284-5000 <br> (Registrant s telephone number, including area code) 

## N/A <br> (former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:
[ ] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
[ ] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
[ ] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
[ ] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

## Item 8.01 Other Events

On October 12, 2016, Realty Income Corporation (the Company ) closed its offering of $\$ 600,000,000$ aggregate principal amount of its $3.000 \%$ Notes due 2027 pursuant to a purchase agreement dated October 4, 2016 entered into by and between the Company and Citigroup Global Markets Inc., Barclays Capital Inc., BNY Mellon Capital Markets, LLC, Goldman, Sachs \& Co. and U.S. Bancorp Investments, Inc., as representatives of the underwriters.

## Item 9.01 Financial Statements and Exhibits

(d) Exhibits
4.1 Indenture dated as of October 28, 1998 between the Company and The Bank of New York Mellon Trust Company, N.A., as successor trustee (filed as exhibit 4.1 to the Company s Form 8-K, filed on October 28, 1998 and incorporated herein by reference).
4.2 Form of $3.000 \%$ Note due 2027.
4.3 Officers Certificate pursuant to Sections 201, 301 and 303 of the Indenture dated October 28, 1998 between the Company and The Bank of New York Mellon Trust Company, N.A., as successor trustee, establishing a series of securities entitled $3.000 \%$ Notes due 2027.
5.1 Opinion of Venable LLP.
5.2 Opinion of Latham \& Watkins LLP.
23.1 Consent of Venable LLP (contained in the opinion filed as Exhibit 5.1 hereto).
23.2 Consent of Latham \& Watkins LLP (contained in the opinion filed as Exhibit 5.2 hereto).

## SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: October 12, 2016
REALTY INCOME CORPORATION

By: /s/ Michael R. Pfeiffer Michael R. Pfeiffer

Executive Vice President, General Counsel and Secretary

## INDEX TO EXHIBITS

## Exhibit No.Description

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