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TRINITY LEARNING CORP Form 8-K October 06, 2005

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(D) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): October 5, 2005

Trinity Learning Corporation (Exact Name of Registrant as Specified in Its Charter)

Utah

(State of Other Jurisdiction of Incorporation)

0-8924 73-0981865 (Commission File Number) (IRS Employer Identification No.)

3685 Mt. Diablo Blvd, Ste 161, Lafayette, CA 94549 (Address of Principal Executive Offices) (Zip Code)

(925) 284-8025 (Registrant's Telephone Number, Including Zip Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- [] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- [] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- [] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- [] Pre-commencement communication pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure

On September 28, 2005, Trinity Learning Corporation issued a Press Release about the renewal and expansion of CBPTV, the satellite-delivered training and communications network for the U.S. Customs and Border Protection provided by Trinity Workplace Learning. The Press Release was also published to its website. The full text of the Press Release is attached as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein

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by reference.

Item 9.01 Financial Statements and Exhibits

(c) Exhibits

The following exhibit is furnished with this Current Report on Form $8\text{-}\mathrm{K}\colon$

Exhibit

Number Description

99.1 Text of Trinity Learning Corporation Press Release

dated October 5, 2005

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TRINITY LEARNING CORPORATION

Date: October 5, 2005 By: /s/ Douglas Cole

Douglas Cole, Chief Executive Officer