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HEICO CORP
Form 8-K
August 27, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 27, 2003

HEICO CORPORATION
(Exact name of registrant as specified in its charter)

FLORIDA	1-4604	65-0341002
(State or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

3000 Taft Street, Hollywood, Florida	33021
(Address of principal executive offices)	(Zip Code)

(954) 987-4000
(Registrant's Telephone Number, Including Area Code)

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

Exhibit 99.1 Press release dated August 27, 2003 titled "HEICO Corporation Reports Improved Third Quarter Results."

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On August 27, 2003, HEICO Corporation issued a press release announcing its financial results for the third fiscal quarter ended July 31, 2003. A copy of the press release is attached hereto as Exhibit 99.1 and is intended to be furnished under this Item 12.

2

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

HEICO CORPORATION

(Registrant)

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Date: August 27, 2003

By: /s/ Thomas S. Irwin

Thomas S. Irwin
Executive Vice President
and Chief Financial Officer
(Principal Financial and
Accounting Officer)

3

EXHIBIT INDEX

EXHIBIT NO. -----	DESCRIPTION -----
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4