WMS INDUSTRIES INC /DE/ Form 8-K July 03, 2007

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 29, 2007

WMS INDUSTRIES INC.

(Exact name of registrant as specified in its charter)

Delaware	1-8300	30-2814522	
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)	
800 South Northpoint Blvd Illinois	., Waukegan, 60085		
(Address of principal execu	tive offices) (Zip Code	e)	
Regist	trant's telephone number, inc	cluding area code: (847) 785-3000	
(Former name of	r former address, if changed	since last report.)	
Check the appropriate box below the registrant under any of the f	_	ntended to simultaneously satisfy the neral Instruction A.2. below):	e filing obligation of
[] Written communications pur	suant to Rule 425 under the	Securities Act (17 CFR 230.425)	
[] Soliciting material pursuant	to Rule 14a-12 under the Exc	change Act (17 CFR 240.14a-12)	

[] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)						

Item 1.01 Entry into a Material Definitive Agreement.

On June 29, 2007, WMS Industries Inc. (the "Corporation") entered into Amendment No. 1 to its unsecured \$100 million Credit Agreement, dated as of May 1, 2006, with the lenders named therein, JPMorgan Chase Bank, N.A., as Administrative Agent, J.P. Morgan Securities Inc., as Sole Bookrunner and Sole Lead Arranger, LaSalle Bank National Association, as Syndication Agent and Bank of America, N.A., as Documentation Agent (the "Credit Agreement"). The maturity date remains December 31, 2009.

Amendment No. 1 to the Credit Agreement amends the Corporation's obligations regarding delivery of certain financial information and limitations on capital expenditures and capital expenditures relating to our gaming operations.

The entire text of Amendment No. 1 to the Credit Agreement is attached as Exhibit 10.1 to this Current Report on Form 8-K and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibits Description

10.1 Amendment No. 1 to Credit Agreement, dated as of June 29, 2007, between the Corporation with the lenders named therein, JPMorgan Chase Bank, N.A., as Administrative Agent, J.P. Morgan Securities Inc., as Sole Bookrunner and Sole Lead Arranger, LaSalle Bank National Association, as Syndication Agent and Bank of America, N.A., as Documentation Agent.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

WMS Industries Inc.

Date: July 3, 2007 By: /s/ Kathleen J. McJohn

Name: Kathleen J. McJohn

Title: Vice President, General Counsel and Secretary

Exhibit Index

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10.1 Amendment No. 1 to Credit Agreement, dated as of June 29, 2007, between the Corporation with JPMorgan Chase Bank, N.A., as Administrative Agent, Bank of America, N.A., J.P. Morgan Securities Inc., as Sole Bookrunner and Sole Lead Arranger, LaSalle Bank National Association, as Syndication Agent and Bank of America, N.A., as Documentation Agent.