

U S GLOBAL INVESTORS INC
Form 8-K
June 01, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 Or 15(d) Of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 1, 2018

U.S. GLOBAL INVESTORS, INC.

(Exact name of registrant as specified in its charter)

<u>Texas</u>	<u>0-13928</u>	<u>74-1598370</u>
(State of other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

<u>7900 Callaghan Road, San Antonio, Texas</u>	<u>78229</u>
(Address of principal executive offices)	(Zip Code)

Registrant's telephone number, including area code: 210-308-1234

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by
check mark
whether the
registrant is
an emerging
growth
company as
defined in
Rule 405 of
the
Securities
Act of 1934
(§240.12b-2
of this
chapter)
Emerging
growth
company .

If an
emerging
growth
company,
indicate by
check mark
if the
registrant
has elected
not to use
the extended
transition
period for
complying
with any
new or
revised
financial
accounting
standards
provided
pursuant to
Section
13(a) of the
Exchange
Act.

Item 5.02 Departure of Directors or Certain Officers

On June 1, 2018, U.S. Global Investors, Inc. issued a press release reporting that Susan B. McGee, President and General Counsel, resigned her position effective May 31, 2018. A copy of the press release is attached and being furnished as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits

Exhibit 99.1 – Press release issued by U.S. Global Investors, Inc. dated June 1, 2018, reporting the resignation of Susan B. McGee.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**U.S. Global Investors,
Inc.**

Dated: June 1, 2018 By: /s/ Frank E. Holmes
Frank E. Holmes
CEO