

MEDAREX INC
Form 8-K
July 22, 2003
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As filed with the Securities and Exchange Commission on July 22, 2003.

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported)

July 22, 2003 (July 22, 2003)

MEDAREX, INC.

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(Exact name of registrant as specified in its charter)

New Jersey

(State of other jurisdiction
of incorporation)

0-19312

(Commission
File Number)

22-2822175

(IRS Employer
Identification No.)

707 State Road, Princeton, N.J. 08540-1437

(Address of Principal Executive Offices)

Registrant's telephone number, including area code: (609) 430-2880

Not Applicable

(Former name or former address, if changed since last report)

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CURRENT REPORT ON FORM 8-K

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Item 5. Other Events

On July 22, 2003, the Company announced that the initial purchasers in its recent private placement of \$100 million of 4.25% Convertible Senior Notes due 2010 (the "Notes") have elected to exercise their option to purchase an additional \$25 million in principal amount of the Notes. A copy of the Company's press release dated July 22, 2003, relating to the exercise of the option is attached hereto as Exhibit 99.1.

Item 7. Financial Statements and Exhibits.

(c) Exhibits. The following material is filed as an exhibit to this Current Report on Form 8-K:

Exhibit

Number

99.1 Press Release issued July 22, 2003

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEDAREX, INC.
Registrant

Date: July 22, 2003

By: /s/ CHRISTIAN S. SCHADE

Christian S. Schade
Senior Vice President and Chief
Financial Officer

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| <u>Number</u> | <u>Description</u> | <u>Number</u> |
| 99.1 | Press Release issued July 22, 2003 | |