SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report

(Date of earliest event reported)

August 21, 2003

THE GAP, INC.

(Exact name of registrant as specified in its charter)

Delaware (State of incorporation)

1-7562 (Commission File Number) 94-1697231 (IRS Employer

Identification No.)

Two Folsom Street

San Francisco, California (Address of principal executive offices)

94105 (Zip Code)

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(650) 952-4400

 $(Registrant \ \ s \ telephone \ number, including \ area \ code)$

N/A

(Former name or former address, if changed since last report)

Item 5. Other Events and Regulation FD Disclosure.

On August 21, 2003, The Gap, Inc. (the Company) issued a press release announcing the Company s earnings for the second quarter ended August 2, 2003. A copy of this press release is attached hereto as Exhibit 99.1.

Item 7. Exhibits.

99.1 Press Release dated August 21, 2003

Item 12. Results of Operations and Financial Condition.

On August 21, 2003, the Company issued a press release announcing the Company s earnings for the second quarter ended August 2, 2003. A copy of this press release is attached hereto as Exhibit 99.1.

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Pursuant to the requirements of the Securities Exchange Ac	ct of 1934, the registrant has duly	caused this report to be signed	on its behalf by the
undersigned hereunto duly authorized.			

	THE GAP, INC.	
	(Registrant)	
Date: August 21, 2003	By:	/s/ Byron H. Pollitt, Jr.
		Byron H. Pollitt, Jr.
		Executive Vice President and

Chief Financial Officer

EXHIBIT INDEX

Exhibit

Number Description

99.1 Press Release dated August 21, 2003