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KULICKE & SOFFA INDUSTRIES INC

Form 8-K

November 20, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of

The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) November 20, 2003

KULICKE AND SOFFA INDUSTRIES, INC.

(Exact Name of Registrant as Specified in Charter)

PENNSYLVANIA (State or Other Jurisdiction

000-00121 (Commission 23-1498399 (I.R.S. Employer

of Incorporation)

File Number)

Identification No.)

2101 Blair Mill Road, Willow Grove, PA (Address of Principal Executive Offices)

19090 (Zip Code)

Registrant s telephone number, including area code (215) 784-6000

ITEM 5. OTHER EVENTS

Filed as Exhibit 99.1 is a Management s Discussion and Analysis of Financial Condition and Results of Operation for the Company s fiscal year ended September 30, 2003, and prior periods and filed as Exhibit 99.2 are the Company s Consolidated Balance Sheet as at September 30, 2003 and Consolidated Statements of Operations, Cash Flows and Changes in Shareholders Equity for the period then ended, together with the notes thereto (the Financial Statements) together with the Report of Independent Auditors of PricewaterhouseCoopers LLP thereon dated November 19, 2003.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits.

Exhibit No.	Description
	
99.1	Management s Discussion and Analysis of Financial Condition and Results of Operations
99.2	Financial Statements
99.3	Consent of PricewaterhouseCoopers LLP (Independent Accountant)

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 20, 2003

By:

/s/ Maurice Carson

Maurice Carson,

Vice President

and Chief Financial Officer

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