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MILLENNIUM CHEMICALS INC
Form 425
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Filed by Millennium Chemicals Inc.

Pursuant to Rule 425 under the Securities Act of 1933 and

Deemed Filed Pursuant to Rule 14a-12 under the Securities Exchange Act of 1934

Subject Company: Millennium Chemicals Inc.

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This filing contains slides used by Millennium in a presentation to senior leaders and employees on March 29, 2004. This information is being filed pursuant to Rule 425 under the Securities Act of 1933.

