MOLDFLOW CORP
Form SC TO-C
May 05, 2008

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE TO

Tender Offer Statement under Section 14(d)(1) or 13(e)(1)

of the Securities Exchange Act of 1934

MOLDFLOW CORPORATION

(Name of subject company (Issuer))

AUTODESK, INC.

SWITCH ACQUISITION CORPORATION

(Name of Filing Persons (Offerors))

Common Stock, $0.01 par value per share	**608507109**
(Title of classes of securities)	**(CUSIP number of common stock)**

Pascal W. Di Fronzo, Esq.

Senior Vice President, General Counsel and Secretary

Autodesk, Inc.

111 McInnis Parkway

San Rafael, California 94903

(415) 507-5000

(Name, address, and telephone number of person authorized to receive notices and communications on behalf of Filing Persons)

Copies to:

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CALCULATION OF FILING FEE

Transaction Valuation*	**Amount of Filing Fee***
Not applicable*	Not applicable*

* A filing fee is not required in connection with this filing as it relates solely to preliminary communications made before the commencement of a tender offer.

¨ Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the form or schedule and the date of its filing.

Amount Previously Paid:	**N/A**	Filing Party:	**N/A**
Form of Registration No.:	**N/A**	Date Filed:	**N/A**

x Check the box if the filing relates solely to preliminary communications made before the commencement of the tender offer.
Check the appropriate boxes below to designate any transactions to which the statement relates:

x third party tender offer subject to Rule 14d-1

¨ issuer tender offer subject to Rule 13e-4

¨ going private transaction subject to Rule 13e-3

¨ amendment to Schedule 13D under Rule 13d-2
Check the following box if the filing is a final amendment reporting the results of the tender offer: ¨

Presentation to Moldflow Corporation Employees made on May 2, 2008

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Switch Integration Presentation
Robert Buzz
Kross, Senior Vice President, Manufacturing Solutions Division
Margaret McMillian, Senior Director, Human Resources

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The tender offer for the outstanding common stock of Moldflow
Corporation
has
not
yet

commenced.
This
presentation
is
for
informational purposes only and is not an offer to buy or the
solicitation of an offer to sell any securities.
The solicitation and the
offer
to
buy
shares
of
Moldflow
common
stock
will
be
made
only
pursuant to an offer to purchase and related materials that Buyer
intends to file with the SEC on Schedule TO.
Moldflow
also intends
to file a solicitation/recommendation statement on Schedule 14D-9
with respect to the offer.
Moldflow
stockholders and other investors
should read these materials carefully because they contain important
information,
including
the
terms
and
conditions
of
the
offer.
Moldflow
stockholders and other investors will be able to obtain copies of
these materials without charge from the SEC through the SEC s
website
at

www.sec.gov
from
Buyer
(with
respect
to
documents

filed by Buyer with the SEC), or from Moldflow (with respect to documents filed by Moldflow with the SEC). Stockholders and other investors are urged to read carefully those materials prior to making any decisions with respect to the offer.

Figures in Billions USD
Strong Performance
Image created in 3D Studio Max

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Diversification Drives Strong
Performance
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Manufacturing

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Who are our employees?

Global Presence: 7,000 Employees

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2006
Autodesk
What people say about Autodesk
Collegial
Relationship-based
Non-hierarchal

Respectful
Bright
Informal

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Company Values
We
produce
the
best

QUALITY
products
and
services.
We re committed to one another and our customers, partners and
vendors because they re integral parts of our business.
We
are
FAST
and
FLEXIBLE
in
doing
business
and
practice
RISK-
TAKING
to make the company more profitable.
We are direct, clear and ethical in our communications and actions. We
speak with HONESTY
and courage.
We re
ACCOUNTABLE
for
our
words
and
actions
and
strive
to
build a
challenging work environment that rewards TEAMWORK.
We RESPECT
individuality both inside and outside the corporation
honoring diverse lifestyles and work styles.

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Tenets of Autodesk 3.0
CEO Carl Bass
vision of our future
Redefine design
help customers realize their ideas

through digital prototyping
Operational
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Create
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maintain
world-class
policies, processes and systems
Synchronize product readiness with market readiness
Manage our products
lifecycles to maximize growth and
profitability

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