

SunCoke Energy, Inc.  
Form 8-K  
February 08, 2017

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d)**

**of the Securities Exchange Act of 1934**

**Date of Report (Date of Earliest Event Reported): February 2, 2017**

**SUNCOKE ENERGY, INC.**

**(Exact name of registrant as specified in its charter)**

|                                     |  |   |
|-------------------------------------|--|---|
| <b>Delaware</b><br><b>(State of</b> | <b>001-35243</b><br><b>(Commission</b> | <b>90-0640593</b><br><b>(IRS Employer</b> |
| <b>Incorporation)</b>               | <b>File Number)</b>                    | <b>Identification No.)</b>                |

**1011 Warrentown Road, Suite 600**

**Lisle, Illinois** **60532**  
**(Address of principal executive offices)** **(Zip code)**  
**Registrant's telephone number, including area code: (630) 824-1000**

**Not Applicable**

**(Former name or former address, if changed since last report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 1.01. Entry into Material Definitive Agreement.**

On February 2, 2017, SunCoke Energy, Inc. (the *Company*) entered into that certain Amendment No. 5 and Consent (the *Fifth Amendment*) to the Credit Agreement, dated as of July 26, 2011 (the *Credit Agreement*), by and among the Company, the banks and other financial institutions party thereto, and JPMorgan Chase Bank, N.A. as Administrative Agent. Among other things, the Fifth Amendment: (i) extends the maturity, or revolving termination date, to December 1, 2018; (ii) reduces the aggregate amount of the total revolving commitments from \$150 million to \$125 million; (iii) reduces the aggregate commitment for issuance of letters of credit, by the issuing lenders for the account of the Borrower, from \$100 million to \$50 million; (iv) removes the swingline loan subfacility and related definitional provisions; and (v) adds certain definitions.

The Fifth Amendment became effective on February 2, 2017. The foregoing brief description is qualified in its entirety by a copy of the Fifth Amendment, which is attached to this Current Report on Form 8-K as Exhibit 10.1, and is incorporated herein by reference.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits

**Exhibit**

| <b>No.</b> | <b>Description</b>  |
|------------|---|
| 10.1       | Amendment No. 5 to Credit Agreement, dated as of February 2, 2017, by and among SunCoke Energy, Inc., the banks and other financial institutions party thereto, and JPMorgan Chase Bank, N.A. as Administrative Agent |

**SIGNATURES**

Pursuant to the requirements of the Exchange Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SUNCOKE ENERGY, INC.**

By: /s/ Fay West  
Fay West  
Senior Vice President and  
Chief Financial Officer

Date: February 8, 2017

**EXHIBIT INDEX**

**Exhibit**

| <b>No.</b> | <b>Exhibit</b>  |
|------------|---|
| 10.1       | Amendment No. 5 to Credit Agreement, dated as of February 2, 2017, by and among SunCoke Energy, Inc., the banks and other financial institutions party thereto, and JPMorgan Chase Bank, N.A. as Administrative Agent |