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NESTLE SA
Form F-6EF
May 01, 2008

Registration No. 333 -
As filed with the Securities and Exchange Commission on May 1, 2008
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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM F-6
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933 FOR AMERICAN DEPOSITARY SHARES
EVIDENCED BY AMERICAN DEPOSITARY RECEIPTS

NESTLE S.A.
(Exact name of issuer of deposited securities as specified in its charter)

N/A
(Translation of issuer's name into English)

Switzerland
(Jurisdiction of incorporation or organization of issuer)

CITIBANK, N.A.
(Exact name of depositary as specified in its charter)

399 Park Avenue
New York, New York 10043
(212) 816-6690
(Address, including zip code, and telephone number, including area code, of
depositary's principal executive offices)

Nestle USA, Inc.
800 North Brand Boulevard
Glendale, CA 91203
Attention: Don Gosline
(Address, including zip code, and telephone number, including area code, of
agent for service)

Copies to:

Ronald Cami, Esq.
Cravath, Swaine & Moore LLP

David Frick, Esq.
Nestle S.A.

Herman H. Raspe, Esq.
Patterson Belknap

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Worldwide Plaza
825 Eighth Avenue
New York, New York 10019

Av. Nestle 55
CH-1800 Vevey
Switzerland

Webb & Tyler LLP
1133 Avenue of the Americas
New York, New York 10036

It is proposed that this filing become effective under Rule 466:

☒ immediately upon filing.

☐ on (Date) at (Time).

If a separate registration statement has been filed to register the deposited shares, check the following box : ☐

CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities to be Registered	Amount to be Registered	Proposed Maximum Aggregate Price Per Unit*	Proposed Maximum Aggregate Offering Price**
American Depositary Shares, every four (4) American Depositary Shares representing one (1) registered share, nominal value CHF 1 per share, of Nestle S.A.	300,000,000	\$5.00	\$15,000,000.00

* Each unit represents 100 American Depositary Shares.

** Estimated solely for the purpose of calculating the registration fee. Pursuant to Rule 457(k), such estimate is computed on the basis of the maximum aggregate fees or charges to be imposed in connection with the issuance of American Depositary Shares.

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This Registration Statement may be executed in any number of counterparts, each of which shall be deemed an original, and all of such counterparts together shall constitute one and the same instrument.

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PART I

INFORMATION REQUIRED IN PROSPECTUS

Cross Reference Sheet

ITEM 1. DESCRIPTION OF SECURITIES TO BE REGISTERED

Location in Form of Receipt

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Item Number and Caption -----	Filed Herewith as Prospectus -----
1. Name of depositary and address of its principal executive office	Face of Receipt - Introductory
2. Title of American Depositary Shares (the "ADSs") and identity of deposited securities	Face of Receipt - Top Center.
Terms of Deposit:	
(i) The amount of deposited securities represented by one American Depositary Share ("ADSs")	Face of Receipt - Upper right
(ii) The procedure for voting, if any, the deposited securities	Reverse of Receipt - Paragraph and (17).
(iii) The collection and distribution of dividends	Reverse of Receipt - Paragraph
(iv) The transmission of notices, reports and proxy soliciting material	Face of Receipt - Paragraph (1) Reverse of Receipt - Paragraph
(v) The sale or exercise of rights	Reverse of Receipt - Paragraph and (16).
(vi) The deposit or sale of securities resulting from dividends, splits or plans of reorganization	Face of Receipt - Paragraphs (1) Reverse of Receipt - Paragraph
(vii) Amendment, extension or termination of the deposit agreement	Reverse of Receipt - Paragraph (provision for extensions).
(viii) Rights of holders of Receipts to inspect the transfer books of the Depositary and the list of holders of ADSs	Face of Receipt - Paragraph (1)
(ix) Restrictions upon the right to deposit or withdraw the underlying securities	Face of Receipt - Paragraphs (7), (9) and (10).

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Item Number and Caption -----	Location in Form of Receipt Filed Herewith as Prospectus -----
(x) Limitation upon the liability of the Depositary	Face of Receipt - Paragraph (7) Reverse of Receipt - Paragraph
3. Fees and charges which may be imposed directly or indirectly on holders of ADSs	Face of Receipt - Paragraph (1)
ITEM 2. AVAILABLE INFORMATION	Face of Receipt - Paragraph (1)

The Company furnishes the United States Securities and Exchange Commission (the "Commission") with certain public reports and documents required by the laws of Switzerland or otherwise in accordance with Rule 12g3-2(b) under the Securities Exchange Act of 1934. These public reports and documents can be

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inspected by holders of ADSs and copied at public reference facilities maintained by the Commission in Washington, D.C.

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PROSPECTUS

The Prospectus consists of the proposed form of American Depositary Receipt (the "ADR") included as Exhibit A to the Second Amended and Restated Deposit Agreement, dated as of May 23, 2007, filed as Exhibit (a) (i) to this Registration Statement on Form F-6 and is incorporated herein by reference.

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PART II

INFORMATION NOT REQUIRED IN PROSPECTUS

ITEM 3. EXHIBITS

- (a) Second Amended and Restated Deposit Agreement, dated as of May 23, 2007 (the "Deposit Agreement"), by and among Nestle S.A. (the "Company"), Citibank, N.A., as depositary (the "Depositary"), and the Holders and Beneficial Owners of American Depositary Shares issued thereunder (including the form of ADR to be issued thereunder). -- Filed herewith as Exhibit (a).
- (b) Any other agreement to which the Depositary is a party relating to the issuance of the American Depositary Shares registered hereunder or the custody of the deposited securities represented thereby. -- None.
- (c) (i) Amended and Restated Rule 144A Deposit Agreement, dated as of June 15, 2004, by and among the Company, Citibank, N.A. as Rule 144A depositary (the "Rule 144A Depositary"), and all Holders and Beneficial Owners of Rule 144A American Depositary Receipts evidencing Rule 144A American Depositary Shares (the "Rule 144A ADSs") issued thereunder. -- Filed herewith as Exhibit (c) (i).
- (c) (ii) Letter Agreement, dated as of June 15, 2004, between Citibank, N.A., as Rule 144A Depositary and the Company, in respect of the termination of the Rule 144A Deposit Agreement, the cancellation of the Rule 144A American Depositary Shares issued thereunder and the exchange of Rule 144A ADSs for American Depositary Shares issued under the Deposit Agreement -- Filed herewith as Exhibit (c) (ii).
- (d) Opinion of counsel for the Depositary as to the legality of the securities to be registered. -- Filed herewith as Exhibit (d).
- (e) Certificate under Rule 466. -- Filed herewith as Exhibit (e).
- (f) Powers of Attorney for certain officers and directors and the authorized representative of the Company. -- Set forth on the signature pages hereto.

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ITEM 4. UNDERTAKINGS

- (a) The Depositary hereby undertakes to make available at the principal office of the Depositary in the United States, for inspection by holders of the ADRs, any reports and communications received from the issuer of the deposited securities which are both (1) received by the Depositary as the holder of the deposited securities, and (2) made generally available to the holders of the underlying securities by the issuer.
- (b) If the amount of fees charged is not disclosed in the prospectus, the Depositary undertakes to prepare a separate document stating the amount of any fee charged and describing the service for which it is charged and to deliver promptly a copy of such fee schedule without charge to anyone upon request. The Depositary undertakes to notify each registered holder of an ADR thirty (30) days before any change in the fee schedule.

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, Citibank, N.A., acting solely on behalf of the legal entity created by the Second Amended and Restated Deposit Agreement, by and among Nestle S.A., Citibank, N.A., as depositary, and all Holders and Beneficial Owners from time to time of American Depositary Shares to be issued thereunder, certifies that it has reasonable grounds to believe that all the requirements for filing on Form F-6 are met and has duly caused this Registration Statement on Form F-6 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, on the 1st day of May, 2008.

Legal entity created by the Second Amended and Restated Deposit Agreement under which the American Depositary Shares registered hereunder are to be issued, every four (4) American Depositary Shares representing one (1) registered share, nominal value CHF 1 per share, of Nestle S.A.

CITIBANK, N.A., solely in its capacity as Depositary

By: /s/ Susanna Ansala

Name: Susanna Ansala
Title: Vice President

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, Nestle S.A. certifies that it has reasonable grounds to believe that all the requirements for filing on Form F-6 are met and has duly caused this Registration Statement on Form F-6 to be signed on its behalf by the undersigned thereunto duly authorized, in the City of Vevey, Country of Switzerland, on

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April 10, 2008.

NESTLE S.A.

By: /s/ David P. Frick

Name: David P. Frick

Title: Member Executive Board

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POWERS OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints each of Peter Brabeck-Letmathe, Paul Bulcke, James Singh, Hans Peter Frick and David Frick to act individually as his/her true and lawful attorney-in-fact and agent, with full power of substitution, for him/her and in his/her name, place and stead, in any and all such capacities, to sign any and all amendments, including post-effective amendments, and supplements to this Registration Statement, and to file the same, with all exhibits thereto and other documents in connection therewith, with the United States Securities and Exchange Commission, granting unto said attorney-in-fact and agent full power and authority to do and perform each and every act and thing requisite and necessary to be done in and about the premises, as fully to all intents and purposes as he/she might or could do in person, hereby ratifying and confirming all that said attorney-in-fact and agent, or his/her substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement on Form F-6 has been signed by the following persons in the following capacities as of April 10, 2008:

Signature -----	Title -----
/s/ Peter Brabeck-Letmathe ----- Name: Peter Brabeck-Letmathe	Chairman of the Board of Directors
/s/ Paul Bulcke ----- Name: Paul Bulcke	Chief Executive Officer (Principal Executive Officer)
/s/ Andreas Koopmann ----- Name: Andreas Koopmann	Director
/s/ Rolf Hanggi ----- Name: Rolf Hanggi	Director
/s/ Edward George ----- Name: Edward George (Lord George)	Director
/s/ Kaspar Villiger ----- Name: Kaspar Villiger	Director

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/s/ Jean-Pierre Meyers Director

Name: Jean-Pierre Meyers

/s/ Beat W. Hess Director

Name: Beat W. Hess

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Signature

Title

/s/ Andre Kudelski Director

Name: Andre Kudelski

/s/ Daniel Borel Director

Name: Daniel Borel

/s/ Carolina Muller-Mohl Director

Name: Carolina Muller-Mohl

/s/ Gunter Blobel Director

Name: Gunter Blobel

/s/ Naina Lal Kidwai Director

Name: Naina Lal Kidwai

/s/ Jean-Rene Fourtou Director

Name: Jean-Rene Fourtou

/s/ Steven George Hoch Director

Name: Steven George Hoch

/s/ James Singh Chief Financial Officer
(Principal Financial and
Accounting Officer)

/s/ Don Gosline Authorized Representative in the
United States

Name: Don Gosline

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Index to Exhibits

Exhibit

Document

Sequentially
Numbered Page

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- (a) Second Amended and Restated Deposit Agreement, dated as of May 23, 2007
- (c) (i) Amended and Restated Rule 144A Deposit Agreement, dated as of June 15, 2004
- (c) (ii) Letter Agreement, dated as of June 15, 2004
- (d) Opinion of counsel to the Depositary
- (e) Certificate under Rule 466