GENERAL ELECTRIC CO
Form 8-K
February 26, 2019
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) February 26, 2019

General Electric Company
(Exact name of registrant as specified in its charter)

New York	**001-00035**	**14-0689340**
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)
41 Farnsworth Street, Boston, MA (Address of principal executive offices)		02210 (Zip Code)

Registrant's telephone number, including area code (617) 443-3000

N/A
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 8.01 Other Events.

On February 26, 2019, General Electric Company (the "Company") filed a prospectus supplement to its registration statement on Form S-3 dated February 26, 2019 (No. 333-229886) with respect to the offering of shares of its common stock (the "Shares") under its stock purchase and dividend reinvestment program, GE Stock Direct (the "Plan"). Attached hereto as Exhibit 5.1 is the legal opinion with respect to the validity of the Shares to be issued by the Company under the Plan.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits

Exhibit No.	**Description**
5.1	Opinion of Gibson, Dunn & Crutcher LLP
(2)	

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

General Electric Company
(Registrant)

Date: February 26, 2019

/s/ Christoph A. Pereira
Christoph A. Pereira
Vice President,
Chief Corporate, Securities & Finance
Counsel

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