KAPITO ROBERT

Form 4 April 25, 2008

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB Number:

Check this box if no longer subject to Section 16. Form 4 or

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

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Expires:

OMB APPROVAL

3235-0287

January 31,

2005

Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person KAPITO ROBERT	2. Issuer Name and Ticker or Trading Symbol BlackRock Inc. [BLK]	5. Relationship of Reporting Person(s) to Issuer		
(Last) (First) (Middle)	3. Date of Earliest Transaction	(Check all applicable)		
	(Month/Day/Year)	X Director 10% Owner		
BLACKROCK INC., 40 EAST 52ND STREET	04/24/2008	_X_ Officer (give title Other (specify below) President		
(Street)	4. If Amendment, Date Original	6. Individual or Joint/Group Filing(Check		
NEW YORK, NY 10022	Filed(Month/Day/Year)	Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person		

(City)	(State)	(Zip) Tab	le I - Non-	Derivative Sec	curities Acquir	red, Disposed of,	or Beneficiall	y Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	Code (Instr. 8)	O	of (Ď) ad 5) A) or	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Shares of Common Stock (par value \$0.01 per share)	04/24/2008		Code V M	Amount (I	D) Price	1,012,814.6	D	
Shares of Common Stock (par value \$0.01 per share)	04/24/2008		M	40,000 A	\$ 43.3125	1,052,814.6 (1)	D	

Shares of Common Stock (par value \$0.01 per share)	04/24/2008	S	2,300	D	\$ 200	1,050,514.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	04/24/2008	S	100	D	\$ 200.075	1,050,414.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	04/24/2008	S	400	D	\$ 200.23	1,050,014.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	04/24/2008	S	300	D	\$ 200.24	1,049,714.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	04/24/2008	S	200	D	\$ 200.25	1,049,514.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	04/24/2008	S	100	D	\$ 200.31	1,049,414.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	04/24/2008	S	300	D	\$ 200.34	1,049,114.6 (1)	D
Shares of Common Stock (par value \$0.01 per	04/24/2008	S	1,600	D	\$ 200.35	1,047,514.6 (1)	D

share)							
Shares of Common Stock (par value \$0.01 per share)	04/24/2008	S	300	D	\$ 200.4	1,047,214.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	04/24/2008	S	100	D	\$ 200.44	1,047,114.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	04/24/2008	S	400	D	\$ 200.46	1,046,714.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	04/24/2008	S	100	D	\$ 200.56	1,046,614.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	04/24/2008	S	300	D	\$ 200.58	1,046,314.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	04/24/2008	S	300	D	\$ 200.6	1,046,014.6	D
Shares of Common Stock (par value \$0.01 per share)	04/24/2008	S	200	D	\$ 200.61	1,045,814.6 (1)	D
Shares of Common Stock (par value	04/24/2008	S	100	D	\$ 200.66	1,045,714.6 (1)	D

\$0.01 per share)							
Shares of Common Stock (par value \$0.01 per share)	04/24/2008	S	100	D	\$ 200.67	1,045,614.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	04/24/2008	S	390	D	\$ 200.68	1,045,224.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	04/24/2008	S	100	D	\$ 200.7	1,045,124.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	04/24/2008	S	100	D	\$ 200.71	1,045,024.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	04/24/2008	S	300	D	\$ 200.72	1,044,724.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	04/24/2008	S	721	D	\$ 200.74	1,044,003.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	04/24/2008	S	200	D	\$ 200.75	1,043,803.6 (1)	D
Shares of Common Stock (par	04/24/2008	S	900	D	\$ 200.77	1,042,903.6 (1)	D

value \$0.01 per share)							
Shares of Common Stock (par value \$0.01 per share)	04/24/2008	S	1,000	D	\$ 200.78	1,041,903.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	04/24/2008	S	200	D	\$ 200.79	1,041,703.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	04/24/2008	S	400	D	\$ 200.8	1,041,303.6 (1)	D
Shares of Common Stock (par value \$0.01 per share)	04/24/2008	S	100	D	\$ 200.81	1,041,203.6 (1)	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

3. Transaction Date 3A. Deemed

1. Title of 2.

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5. Number of 6. Date Exercisable and

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

Derivative Security (Instr. 3)	Conversion or Exercise Price of Derivative Security	(Month/Day/Year)	Execution Date, if any (Month/Day/Year)	Transactic Code (Instr. 8)	onDerivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	Expiration D (Month/Day/		Underlying (Instr. 3 and	
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares

7. Title and Amount of

(9-02)

Shares of Common Stock (par value \$0.01 per share)	\$ 14	04/24/2008	M	12,500	(2)	10/01/2009	Common Stock (par value \$0.01 per share)	12,500
Shares of Common Stock (par value \$0.01 per share)	\$ 43.3125	04/24/2008	M	40,000	(3)	12/15/2010	Common Stock (par value \$0.01 per share)	40,000

Reporting Owners

Reporting Owner Name / Address				
	Director	10% Owner	Officer	Other
KAPITO ROBERT				
BLACKROCK INC.	X		President	
40 EAST 52ND STREET	Λ		Fresident	
NEW YORK, NY 10022				

Signatures

/s/ Daniel R. Waltcher as Attorney-in-Fact for Robert Kapito 04/25/2008

Explanation of Responses:

**Signature of Reporting Person

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Includes (i) 4,972 Restricted Stock Units granted under the Incentive Plan vesting on 1/31/09, (ii) 21,084 Restricted Stock Units vesting (1) in equal installments on 1/31/09 and 1/31/10, and (iii) 31,739 Restricted Stock Units vesting in installments on 1/31/09, 1/31/10, and 1/31/11. Each Restricted Stock Unit is payable solely by delivery of an equal number of shares of common stock.

Date

- (2) Vested in three equal installments on 10/01/00, 10/01/01, and 10/01/02.
- (3) Vested in two equal installments on 12/15/03 and 12/15/04.

Remarks:

This Form 4 is being filed in four parts (part one of four).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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