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CIMAREX ENERGY CO Form 8-K August 10, 2005

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities and ExchangeAct of 1934.

August 8, 2005 Date of Report

CIMAREX ENERGY CO.

(Exact name of registrant as specified in its charter)

Delaware 001-31446 45-0466694

(State or other jurisdiction of incorporation) (Commission File Number) (I.R.S. Employer Identification No.)

Registrant's telephone number, including area code 303-295-3995

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- [] Written communications pursuant to Rule 425 under the Securities Act
- [] Soliciting material pursuant to Rule 14a-12 under the Exchange Act
- [] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
- [] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act

ITEM 7.01 REGULATION FD DISCLOSURE

On August 8, 2005, Cimarex Energy Co. (NYSE: XEC) (Cimarex) issued a press release reporting the results of its previously announced offers to purchase for cash any and all of its outstanding 9.60% Senior Notes due 2012 (the 9.60% Notes) and any and all of its outstanding Floating Rate Convertible Senior Notes due 2023 (the Convertible Notes) that were originally issued by Magnum Hunter Resources, Inc. (MHR). A copy of the news release is furnished as Exhibit 99.1

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to this report.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

C. Exhibits

Exhibit No. Description

99.1 Press Release is furnished pursuant to Item 7.01.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CIMAREX ENERGY CO.

Dated: August 8, 2005 By: /s/ Paul Korus

Paul Korus, Vice President, Chief Financial Officer

and Treasurer

EXHIBIT INDEX

Exhibit No. Description
----99.1 Press Release