

Ternium S.A.
Form 6-K
August 05, 2015

FORM 6 - K

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Report of Foreign Private Issuer
Pursuant to Rule 13a - 16 or 15d - 16 of
the Securities Exchange Act of 1934

As of 8/4/2015

Ternium S.A.

(Translation of Registrant's name into English)

Ternium S.A.
29, Avenue de la Porte-Neuve

L-2227 Luxembourg

(352) 2668-3152

(Address of principal executive offices)

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Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or 40-F.

Form 20-F Form 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12G3-2(b) under the Securities Exchange Act of 1934.

Yes No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):

Not applicable

The attached material is being furnished to the Securities and Exchange Commission pursuant to Rule 13a-16 and Form 6-K under the Securities Exchange Act of 1934, as amended.

This report contains Ternium S.A.'s consolidated financial statements as of June 30, 2015.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

TERNIUM S.A.

By: /s/ Pablo Brizzio

By: /s/ Daniel Novegil

Name: Pablo Brizzio

Name: Daniel Novegil

Title: Chief Financial Officer

Title: Chief Executive Officer

Dated: August 4, 2015

TERNIUM S.A.

Consolidated Condensed Interim Financial Statements

as of June 30, 2015

and for the six-month periods

ended on June 30, 2015 and 2014

29 Avenue de la Porte-Neuve, 3rd floor

L – 2227

R.C.S. Luxembourg: B 98 668

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TERNIUM S.A.

Consolidated Condensed Interim Financial Statements as of June 30, 2015

and for the six-month periods ended June 30, 2015 and 2014

(All amounts in USD thousands)

Consolidated Condensed Interim Income Statements

	Notes	Three-month period ended June 30,		Six-month period ended June 30,	
		2015 (Unaudited)	2014	2015 (Unaudited)	2014
Net sales	3	1,996,071	2,203,742	4,122,146	4,353,135
Cost of sales	3 & 4	(1,689,751)	(1,763,013)	(3,418,054)	(3,400,388)
Gross profit	3	306,320	440,729	704,092	952,747
Selling, general and administrative expenses	3 & 5	(204,799)	(212,976)	(402,165)	(408,576)
Other operating income (expenses), net	3	1,548	3,595	5,288	6,166
Operating income	3	103,069	231,348	307,215	550,337
Finance expense	6	(24,445)	(30,519)	(48,494)	(54,866)
Finance income	6	1,858	1,786	3,985	3,844
Other financial income (expenses), net	6	2,389	(2,456)	18,512	(4,503)
Equity in (losses) earnings of non-consolidated companies		(1,055)	(394)	(10,575)	2,256
Profit before income tax expense		81,816	199,765	270,643	497,069
Income tax expense		(31,324)	(19,448)	(124,360)	(128,528)
Profit for the period		50,492	180,317	146,283	368,541
Attributable to:					
Owners of the parent		41,024	129,112	109,479	279,108
Non-controlling interest		9,468	51,205	36,804	89,433
Profit for the period		50,492	180,317	146,283	368,541
Weighted average number of shares outstanding		1,963,076,776	1,963,076,776	1,963,076,776	1,963,076,776
		0.02	0.07	0.06	0.14

Basic and diluted (losses) earnings
per share for (loss) profit
attributable to the equity holders of
the company (expressed in USD
per share)

The accompanying notes are an integral part of these consolidated condensed interim financial statements. These consolidated condensed interim financial statements should be read in conjunction with our audited Restated Consolidated Financial Statements and notes for the fiscal year ended December 31, 2014.

TERNIUM S.A.

Consolidated Condensed Interim Financial Statements as of June 30, 2015

and for the six-month periods ended June 30, 2015 and 2014

(All amounts in USD thousands)

Consolidated Condensed Interim Statements of Comprehensive Income

	Three-month period ended		Six-month period ended	
	June 30,		June 30,	
	2015	2014	2015	2014
	(Unaudited)		(Unaudited)	
Profit for the period	50,492	180,317	146,283	368,541
Items that may be reclassified subsequently to profit or loss:				
Currency translation adjustment	(28,276)	(9,802)		