

CPI AEROSTRUCTURES INC  
Form 8-K  
August 08, 2017

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): August 8, 2017

CPI AEROSTRUCTURES, INC.

(Exact Name of Registrant as Specified in Charter)

New York                      001-11398    11-2520310  
(State or Other Jurisdiction (Commission (IRS Employer

of Incorporation)              File Number) Identification No.)

91 Heartland Boulevard, Edgewood, New York 11717

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(Address of Principal Executive Offices) (Zip Code)

(631) 586-5200

(Registrant's Telephone Number, Including Area Code)

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (17CFR 230.405) or Rule 12b-2 of the Securities Exchange Act of 1934 (17 CFR 240.12b-2).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

**Item 2.02. Results of Operations and Financial Condition.**

On August 8, 2017, the Registrant issued a press release announcing its financial results for the quarter and six months ended June 30, 2017. The press release is attached to this Form 8-K as Exhibit 99.1.

Attached as Exhibit 99.2 to this Current Report is a slide presentation that the Registrant will use during a conference call commencing at 8:30 am on August 8, 2017 to discuss the Registrant's financial results for the quarter and six months ended June 30, 2017 and recent corporate developments.

The information furnished under this Item 2.02, including the exhibit related thereto, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall it be deemed incorporated by reference in any disclosure document of the Registrant, except as shall be expressly set forth by specific reference in such document.

**Item 9.01. Financial Statement and Exhibits.**

(d) Exhibits:

Exhibit Description

- |      |  |
|------|--|
| 99.1 | Press Release dated August 8, 2017, reporting the Registrant's financial results for its quarter and six months ended June 30, 2017. |
| 99.2 | Slide presentation, dated August 8, 2017.  |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: August 8, 2017  
CPI  
AEROSTRUCTURES,  
INC.

By: /s/ Vincent Palazzolo  
Vincent Palazzolo  
Chief Financial Officer

EXHIBIT INDEX

Exhibit Description

99.1 Press Release dated August 8, 2017, reporting the Registrant's financial results for its quarter and six months ended June 30, 2017.

99.2 Slide presentation, dated August 8, 2017.