

Foran Joseph Wm
Form 4
February 15, 2019

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287
Expires: January 31, 2005
Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Foran Joseph Wm

2. Issuer Name and Ticker or Trading Symbol
Matador Resources Co [MTDR]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)
5400 LBJ FREEWAY, SUITE 1500

3. Date of Earliest Transaction (Month/Day/Year)
02/13/2019

Director 10% Owner
 Officer (give title below) Other (specify below)
Chairman and CEO

(Street)
DALLAS, TX 75240

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
Common Stock				(A) or (D)	229,352 ⁽¹⁾ ⁽²⁾ ₍₃₎	D	
Common Stock				Code V Amount (D) Price	1,105,913 ⁽⁴⁾	I	See footnote ⁽⁵⁾
Common Stock					1,177,568 ⁽⁴⁾	I	See footnote ⁽⁶⁾
Common Stock					258,344 ⁽⁴⁾	I	See footnote ⁽⁷⁾
Common Stock					229,951 ⁽⁴⁾	I	See footnote ⁽⁸⁾

Edgar Filing: Foran Joseph Wm - Form 4

Common Stock		4,000 <u>(4)</u>	I	See footnote <u>(9)</u>
Common Stock		125,043 <u>(4)</u>	I	See footnote <u>(10)</u>
Common Stock		125,043 <u>(4)</u>	I	See footnote <u>(11)</u>
Common Stock		39,067 <u>(4)</u>	I	See footnote <u>(12)</u>
Common Stock		39,067 <u>(4)</u>	I	See footnote <u>(13)</u>
Common Stock		131,876 <u>(4)</u>	I	See footnote <u>(14)</u>
Common Stock		131,876 <u>(4)</u>	I	See footnote <u>(15)</u>
Common Stock		390,807 <u>(4)</u>	I	See footnote <u>(16)</u>
Common Stock		390,807 <u>(4)</u>	I	See footnote <u>(17)</u>
Common Stock		105,000 <u>(4)</u>	I	See footnote <u>(18)</u>
Common Stock		40,000 <u>(4)</u>	I	See footnote <u>(19)</u>

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8
--	------------------------------------	--------------------------------------	--	--------------------------------	--	--	---	---

Edgar Filing: Foran Joseph Wm - Form 4

Derivative Security		Date	Disposed of (D) (Instr. 3, 4, and 5)		Date Exercisable	Expiration Date	Title	Amount or Number of Shares
			(A)	(D)				
Phantom Units	(20)	02/13/2019	A	113,379	(21)	(21)	Common Stock	113,379

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Foran Joseph Wm 5400 LBJ FREEWAY SUITE 1500 DALLAS, TX 75240	X		Chairman and CEO	

Signatures

/s/ Joseph Wm. Foran, by Kyle A. Ellis as attorney-in-fact 02/15/2019

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Includes 89,847 shares of restricted stock granted to the reporting person on February 16, 2018 that vest in equal installments on the first, second and third anniversaries of the date of grant.
- (2) Includes 18,648 shares of restricted stock granted to the reporting person on February 15, 2017 that vest on the third anniversary of the date of grant.
- (3) Includes 94,230 shares of restricted stock granted to the reporting person on February 19, 2016 that vest on the third anniversary of the date of grant.
- (4) The reporting person states that neither the filing of this statement nor anything herein shall be deemed an admission that such person is, for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or otherwise, the beneficial owner of these shares. The reporting person disclaims beneficial ownership of these shares, except to the extent of his pecuniary interest therein.
- (5) Represents shares held of record by Sage Resources, Ltd., which is a limited partnership owned by the reporting person's family, including the reporting person.
- (6) Represents shares held of record collectively by the LRF 2011 Non-GST Trust, WJF 2011 Non-GST Trust, JNF 2011 Non-GST Trust, SIF 2011 Non-GST Trust and MCF 2011 Non-GST Trust (collectively, the "Non-GST Trusts"). The reporting person and his spouse, as settlors of each of the Non-GST Trusts, retain the power of substitution with respect to the property of the Non-GST Trusts.
- (7) Represents shares held of record by the Foran 2012 Savings Trust for which the reporting person's spouse is a trustee.
- (8) Represents shares held of record by the Foran 2012 Security Trust for which the reporting person is the trustee.
- (9) Represents shares held of record by the reporting person's spouse through her Individual Retirement Account.
- (10) Represents shares held of record by the JWF 2017-2 GRAT, for which the reporting person is the trustee and over which the reporting person has sole voting and investment power.
- (11) Represents shares held of record by the NNF 2017-2 GRAT, for which the reporting person is the trustee and over which the reporting person has sole voting and investment power.

Edgar Filing: Foran Joseph Wm - Form 4

- (12) Represents shares held of record by the JWF 2018-1 GRAT, for which the reporting person is the trustee and over which the reporting person has sole voting and investment power.
- (13) Represents shares held of record by the NNF 2018-1 GRAT, for which the reporting person is the trustee and over which the reporting person has sole voting and investment power.
- (14) Represents shares held of record by the JWF 2018-2 GRAT, for which the reporting person is the trustee and over which the reporting person has sole voting and investment power.
- (15) Represents shares held of record by the NNF 2018-2 GRAT, for which the reporting person is the trustee and over which the reporting person has sole voting and investment power.
- Represents shares held of record by the JWF 2019-1 GRAT, for which the reporting person is the trustee and over which the reporting person has sole voting and investment power. Includes 190,461 shares gifted to the trust following their distribution from the JWF 2017-1 GRAT to its settlor as an annuity payment required by the terms of the JWF 2017-1 GRAT. Also includes 200,346 shares gifted to the trust following their distribution from the JWF 2018-1 GRAT to its settlor as an annuity payment required by the terms of the JWF 2018-1 GRAT.
- (16) Represents shares held of record by the JWF 2019-1 GRAT, for which the reporting person is the trustee and over which the reporting person has sole voting and investment power. Includes 190,461 shares gifted to the trust following their distribution from the NNF 2017-1 GRAT to its settlor as an annuity payment required by the terms of the NNF 2017-1 GRAT. Also includes 200,346 shares gifted to the trust following their distribution from the NNF 2018-1 GRAT to its settlor as an annuity payment required by the terms of the NNF 2018-1 GRAT.
- (17) Represents shares held of record by The Don Foran Family Trust 2008, for which the reporting person is the co-trustee and over which the reporting person has shared voting and investment power with other members of his family.
- (18) Represents shares held of record by The Foran Family Special Needs Trust for which the reporting person is the co-trustee and over which the reporting person has shared voting and investment power with other members of his family.
- (19) Each phantom unit is the economic equivalent of one share of common stock of Matador Resources Company.
- (20) The phantom units vest in equal annual installments on the first, second and third anniversaries of the date of grant.
- (21)

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.