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AMERISOURCEBERGEN CORP

Form 4 March 22, 2016

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL OMB

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obligations

may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

(Print or Type Responses)

1. Name and Address of Reporting Person * Walgreens Boots Alliance, Inc.

2. Issuer Name and Ticker or Trading

Issuer

5. Relationship of Reporting Person(s) to

Symbol

AMERISOURCEBERGEN CORP

(Check all applicable)

[ABC]

(Last) (First) (Middle)

(Street)

3. Date of Earliest Transaction (Month/Day/Year)

Director Officer (give title below)

10% Owner Other (specify

108 WILMOT ROAD

03/18/2016

Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check

4. If Amendment, Date Original

Execution Date, if

(Month/Day/Year)

Applicable Line)

Form filed by One Reporting Person _X_ Form filed by More than One Reporting

Person

DEERFIELD, IL 60015

1.Title of

Security

(Instr. 3)

Stock

(City) (State) (Zip)

(Month/Day/Year)

2. Transaction Date 2A. Deemed

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

3. 4. Securities Acquired (A) Transaction Disposed of (D) Code (Instr. 3, 4 and 5) (Instr. 8)

7. Nature of 5. Amount of 6. Securities Ownership Indirect Beneficially Form: Beneficial Direct (D) Owned Ownership Following or Indirect (Instr. 4)

(A) or Price Amount (D)

Reported (I) Transaction(s) (Instr. 3 and 4)

(Instr. 4)

Code V Common 03/18/2016 X

22,696,912 A 34,157,955

See $I^{(1)(3)}$

footnotes (1)(3)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactio Code (Instr. 8)	Secu (A) o (D)	umber of vative rities Acquired or Disposed of r. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amour Underlying Securit (Instr. 3 and 4)	
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amo Num Shar
Warrants (right to buy)	\$ 51.5	03/18/2016		X		22,696,912	03/18/2016	09/18/2016	Common Stock	22,0
Warrants (right to buy)	\$ 52.5						03/18/2017	09/18/2017	Common Stock	22,0

Reporting Owners

Reporting Owner Name / Address	Relationships					
	Director	10% Owner	Officer	Other		
Walgreens Boots Alliance, Inc. 108 WILMOT ROAD DEERFIELD, IL 60015		X				
Walgreens Boots Alliance Holdings LLC C/O 108 WILMOT ROAD DEERFIELD, IL 60015		X				

Signatures

/s/ Marco Pagni, EVP and Global Chief Administrative Officer and General Counsel of WBA

**Signature of Reporting Person

Date

/s/ Jason Dubinsky, Vice President of WBA Holdings

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
 - These shares are held by Walgreens Boots Alliance Holdings LLC ("WBA Holdings"), an indirect wholly-owned subsidiary of Walgreens Boots Alliance, Inc. ("WBA"), and were acquired in accordance with the Framework Agreement, dated as of March 18,
- (1) 2013 among Walgreen Co. ("Walgreen"), Alliance Boots GmbH and the Issuer (the "Framework Agreement"). The Framework Agreement is described in a Schedule 13D filed by Walgreen and others on April 15, 2014, as amended on January 16, 2015, January 25, 2016 and March 22, 2016 (as amended, the "Schedule 13D").
- (2) These warrants are held by WBA Holdings and were acquired pursuant to the Framework Agreement.
 - As described in the Schedule 13D, following the completion of an internal reorganization of certain wholly-owned subsidiaries of WBA, WBA Investments, Inc., a direct wholly-owned subsidiary of WBA and the sole member of WBA Holdings, may also be
- (3) deemed to beneficially own the securities reported in this Form 4 and each of Walgreens Pharmacy Strategies, LLC, Bond Drug Company of Illinois, LLC, Walgreen Eastern Co., Inc., Walgreen Arizona Drug Co., Walgreen Hastings Co. and Walgreen do not beneficially own any shares of common stock or warrants of the Issuer.

Reporting Owners 2

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Remarks:

Each reporting person expressly disclaims beneficial ownership of the securities described herein except to the extent of such j

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