Edgar Filing: OBERHELMAN DOUGLAS R - Form 4

Washington, D.C. 20549 Nu	OMB APPROVAL MB 3235-0287 umber:		
January 20, 2005 FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549	MB 3235-0287		
FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION OF Washington, D.C. 20549	MB 3235-0287		
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Chash this har	umber.		
Check this box	January 31,		
STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF	2005 zpires.		
	Estimated average burden hours per		
	response 0.5		
Form 5 Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,			
obligations may continue. Section 17(a) of the Public Utility Holding Company Act of 1935 or Section			
See Instruction 30(h) of the Investment Company Act of 1940			
1(b).			
(Print or Type Responses)			
1. Name and Address of Reporting Person [*] _ 2. Issuer Name and Ticker or Trading 5. Relationship of Repo	Reporting Person(s) to		
OBERHELMAN DOUGLAS R Symbol Issuer			
CATERPILLAR INC [CAT] (Check all	applicable)		
(Last) (First) (Middle) 3. Date of Earliest Transaction	applicable)		
(Month/Day/Year) Director	10% Owner		
	ve title Other (specify below)		
Group F	President		
(Street) 4. If Amendment, Date Original 6. Individual or Joint/C	Group Filing(Check		
Filed(Month/Day/Year) Applicable Line)			
PEORIA, IL 61629-7220 Person	1 0		
(City) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or E	Beneficially Owned		
	wnership 7. Nature of		
	n: Direct Indirect or Beneficial		
	rect (I) Ownership		
Following (Inst	tr. 4) (Instr. 4)		
(A) Reported Transaction(s)			
or (Instr. 3 and 4)			
Common $01/13/2005$ CodeVAmount(D)Price(Intervention of the second seco			

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

2.	3. Transaction Date	3A. Deemed	4.	5.		6. Date Exerc	cisable and	7. Tit	le and	8. Price of	9. Nu
Conversion or Exercise Price of	(Month/Day/Year)	Execution Date, if any (Month/Day/Year)	Code	of		(Month/Day/		Under	rlying	Derivative Security (Instr. 5)	Deriv Secur Bene
Derivative Security				Acquin (A) or Dispos of (D) (Instr.	ired r osed) . 3,			(Instr.	. 3 and 4)		Owne Follo Repo Trans (Instr
			Code V	7 (A) (` '	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		
	Conversion or Exercise Price of Derivative	Conversion (Month/Day/Year) or Exercise Price of Derivative	Conversion or Exercise(Month/Day/Year)Execution Date, if anyPrice of Derivative(Month/Day/Year)	Conversion or Exercise(Month/Day/Year)Execution Date, if anyTransaction CodePrice of Derivative Security(Month/Day/Year)(Instr. 8)	Conversion or Exercise(Month/Day/Year)Execution Date, if anyTransactionNumb CodePrice of Derivative(Month/Day/Year)(Instr. 8)Derivative SecuritySecurityAcqui (A) or Dispo of (D) (Instr. 4, and	Conversion or Exercise(Month/Day/Year)Execution Date, if anyTransactionNumber CodeOf ofPrice of Derivative(Month/Day/Year)(Instr. 8)Derivative SecuritiesSecurityAcquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	Conversion or Exercise(Month/Day/Year)Execution Date, if anyTransactionNumberExpiration DatePrice of Derivative(Month/Day/Year)(Instr. 8)DerivativeSecuritySecuritiesAcquired (A) or Disposed of (D) (Instr. 3, 4, and 5)Output	Conversion or Exercise(Month/Day/Year)Execution Date, if anyTransactionNumber CodeExpiration Date (Month/Day/Year)Price of Derivative(Month/Day/Year)(Instr. 8)Derivative SecuritiesSecuritySecurities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)Securities Acquiration	Conversion or Exercise (Month/Day/Year) Execution Date, if any TransactionNumber Code Expiration Date Amound Under Code Amound (Month/Day/Year) Amound Under Security Price of (Month/Day/Year) (Month/Day/Year) Instr. 8) Derivative Securities Securities (Instr. Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) Securities Amound Under Securities Instr. Securities Securities Instr. Securities Securities Instr. Securities Securities Instr. Securities Securities Instr. Securities Instr. Securities Securities Instr. Securities Securities Instr. Securities Instr. Securities Instr. Securities Securities Instr. Securities Securities Instr. Securities Instr. Secur Instr. Securities Instr	Conversion or Exercise Price of Derivative Security(Month/Day/Year)Execution Date, if any (Month/Day/Year)Transactio/Number Code ofExpiration Date (Month/Day/Year)Amount of Underlying Securities (Instr. 3 and 4) Acquired of (D) (Instr. 3, 4, and 5)CodeofOerivative (Month/Day/Year)Securities (Month/Day/Year)Securities (Instr. 3 and 4)CodeofOerivative SecuritiesSecurities (Instr. 3, 4, and 5)Securities (Instr. 3, 4, and 5)Securities (Instr. 3)CodeV(A) (D)Date ExpirationExpiration Date DateTitleAmount or Number of	Conversion or Exercise Price of Derivative Security(Month/Day/Year)Execution Date, if any (Month/Day/Year)Transactio::::::::::::::::::::::::::::::::::::

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Reporting Owners

Reporting Owner Name / Address	Relationships							
	Director	10% Owner	Officer	Other				
OBERHELMAN DOUGLAS R 100 N.E. ADAMS STREET PEORIA, IL 61629-7220			Group President					
Signatures								
D. R. Oberhelman; L.J. Huxtable, POA	01/20/2005							
**Signature of Reporting Person		Date						
Explanation of Boononooo								

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) This amount includes 10,431 shares in 401K, 3903 shares in SEIP and 605 shares in dividend reinvestment.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.