#### **CATERPILLAR INC**

Form 4 April 09, 2015

### FORM 4

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

**SECURITIES** 

OMB

3235-0287 Number:

**OMB APPROVAL** 

January 31, Expires: 2005

Estimated average burden hours per

response... 0.5

if no longer subject to Section 16. Form 4 or

Check this box

Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * GALLARDO JUAN			2. Issuer Name <b>and</b> Ticker or Trading Symbol	5. Relationship of Reporting Person(s) to Issuer		
(It) (E:t) (Middle)		(Middle)	CATERPILLAR INC [CAT]  3. Date of Earliest Transaction	(Check all applicable)		
(Last) (First) (Middle)  100 N.E. ADAMS STREET			(Month/Day/Year) 04/08/2015	X Director 10% Owner Officer (give title Other (specify		
	(Street)		4. If Amendment, Date Original	below) below) 6. Individual or Joint/Group Filing(Check		
PEORIA, IL	61629		Filed(Month/Day/Year)	Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person		
(City)	(State)	(Zin)				

(,)	()	Tabl	le I - Non-L	Derivative (	Secui	rities Acqu	irea, Disposea of	, or Beneficiali	y Owned
1.Title of	2. Transaction Date		3.	4. Securit		*	5. Amount of Securities	6.	7. Nature of
Security	(Month/Day/Year)	Execution Date, if	Date, if Transaction(A) or			(A) or Disposed of (D)		Ownership	Indirect
(Instr. 3)		any	Code	(Instr. 3, 4	4 and	5)	Beneficially	Form: Direct	Beneficial
		(Month/Day/Year)	(Instr. 8)				Owned	(D) or	Ownership
							Following	Indirect (I)	(Instr. 4)
					( )		Reported	(Instr. 4)	
					(A)		Transaction(s)		
			Code V	Amount	or (D)	Price	(Instr. 3 and 4)		
Common Stock	04/08/2015		M	8,000	A	\$ 44.895	255,238	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

#### Edgar Filing: CATERPILLAR INC - Form 4

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transact Code (Instr. 8)	Section Acquired (A) Disp (D)	posed of tr. 3, 4,	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	7 (A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Employee Stock Option	\$ 44.895	04/08/2015		M		8,000	<u>(1)</u>	04/13/2015	Common Stock	8,000

# **Reporting Owners**

Reporting Owner Name / Address	Relationships						
• •	Director	10% Owner	Officer	Other			
GALLARDO JUAN 100 N.E. ADAMS STREET PEORIA, IL 61629	X						

# **Signatures**

Juan Gallardo T.; S.R. Underwood, POA

04/09/2015

\*\*Signature of Reporting Person

Date

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Exercisable in thirds beginning on the first anniversary of the initial grant date of April 13,2005. (1/3 after one year; 1/3 after two years; 1/3 after three years).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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