## Edgar Filing: CATERPILLAR INC - Form 4

Form 4	INC										
January 05, 2016											
FORM 4 UNITED STATES SECURITIES AND EXCHANCE COMMISSION									OMB APPROVAL		
Washington, D.C. 2054							COMMISSION	N OMB Number:	3235-0287		
Check this box if no longer									January 31, 2005		
subject to Section 16. Form 4 or Form 5	<b>STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF</b> <b>SECURITIES</b> Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,							burden hou response	average Irs per		
obligations may continue. <i>See</i> Instruction 1(b).	-	a) of the l	Public U	tility Hol	ding Cor		of 1935 or Section				
(Print or Type Respon	nses)										
1. Name and Address Halverson Bradle	2. Issuer Name <b>and</b> Ticker or Trading Symbol CATERPILLAR INC [CAT]				5. Relationship of Reporting Person(s) to Issuer (Check all applicable)						
(Last) (	First) (1	Middle)	3. Date of Earliest Transaction					еск ан аррисави			
100 N.E. ADAMS STREET			(Month/Day/Year) 12/31/2015			Director 10% Owner X Officer (give title Other (specify below) Group President & CFO					
(Street)			4. If Amendment, Date Original Filed(Month/Day/Year)			<ul> <li>6. Individual or Joint/Group Filing(Check Applicable Line)</li> <li>_X_ Form filed by One Reporting Person</li> <li> Form filed by More than One Reporting</li> </ul>					
PEORIA, IL 616	29						Person	More than One K	eporting		
(City) (	State)	(Zip)	Tab	le I - Non-	Derivative	Securities A	cquired, Disposed	of, or Beneficia	lly Owned		
1.Title of Security2. Transaction Date (Month/Day/Year)2A. Deem Execution any (Month/Date)(Instr. 3)any (Month/Date)			Date, if TransactionAcquired (A) or Code Disposed of (D)			Securities Beneficially Owned Following Reported Transaction(s)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)			
				Code V	Amount		(Instr. 3 and 4)				
Reminder: Report on	a separate line	for each cl	ass of sec	urities bene	-	-	-	atten of			
					inforn requir	nation cont ed to response lys a curre	spond to the colle tained in this form ond unless the fo ntly valid OMB co	n are not rm	SEC 1474 (9-02)		

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
 (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exercisable and	7. Title and Amount of	8. Price of
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transacti	onNumber	Expiration Date	Underlying Securities	Derivative
Security	or Exercise		any	Code	of	(Month/Day/Year)	(Instr. 3 and 4)	Security

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(Instr. 3)	Price of Derivative Security	(Month/Day/Year)	(Instr. 8)	Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)				(Instr. 5)	
			Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Phantom Stock Units	<u>(1)</u>	12/31/2015	А	87 (2)	(3)	<u>(3)</u>	Common Stock	87	\$ 67.96

## **Reporting Owners**

Reporting Owner Name / Address	s Relationships							
1	Director	10% Owner	Officer	Other				
Halverson Bradley M 100 N.E. ADAMS STREET PEORIA, IL 61629			Group President & CFO					
Signatures								
Bradley M. Halverson; G. Acker, POA		01/05/20	)16					
<u>**</u> Signature of Reporting Person		Date						

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each phatom stock unit is the economic equivalent of one share of Caterpillar Inc. common stock.

This total includes 58 shares that were credited to the reporting person's account under the Caterpillar Supplemental Deferred

- (2) Compensation Plan (the "Plan") at a price per share of \$67.96 and 29 shares that were contributed to the reporting person's account pursuant to the terms of the Plan for no consideration.
- (3) The phantom stock units were acquired under the Plan and are to be settled 100% in cash upon the reporting person's retirement or separation from service.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.