

GENERAL ELECTRIC CAPITAL CORP

Form 424B3

June 01, 2007

calculation of registration fee

Title of Each Class of Securities Offered	Maximum Aggregate Offering Price	Amount of Registration Fee
Senior Unsecured Notes	\$750,000,000.00	\$23,025.00

PROSPECTUS

Pricing Supplement Number: 4626

Dated March 29, 2006

Filed Pursuant to Rule 424(b)(3)

PROSPECTUS SUPPLEMENT

Dated May 30, 2007

Dated March 29, 2006

Registration Statement: No. 333-132807

GENERAL ELECTRIC CAPITAL CORPORATION

GLOBAL MEDIUM-TERM NOTES, SERIES A

(Senior Unsecured Fixed Rate Notes)

Issuer:	General Electric Capital Corporation
Ratings:	Aaa/AAA
Trade Date:	May 30, 2007
Settlement Date (Original Issue Date):	June 4, 2007
Maturity Date:	June 4, 2014
Principal Amount:	US \$750,000,000
Price to Public (Issue Price):	99.856%
Agents Commission:	0.200%
All-in Price:	99.656%
Accrued Interest:	N/A
Net Proceeds to Issuer:	US \$747,420,000
Treasury Benchmark:	4.750% due May 15, 2014
Treasury Yield:	4.850%

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Spread to Treasury Benchmark:	Plus 67.5 basis points
Reoffer Yield:	5.525%
Interest Rate per Annum:	5.500%
Interest Payment Dates:	Semi-Annually on June 4 and December 4 of each year, commencing December 4, 2007 and ending on the Maturity Date

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Day Count Convention:	30/360
Denominations:	Minimum of \$1,000 with increments of \$1,000 thereafter.
Call Dates (if any):	N/A
Call Notice Period:	N/A
Put Dates (if any):	N/A
Put Notice Period:	N/A
CUSIP:	36962G2Z6
ISIN:	US36962G2Z61
Common Code:	TBD

Investing in the Notes involves risks. See "Risk of Foreign Currency Notes and Indexed Notes" on page 2 of the accompanying prospectus supplement and "Risk Factors" on page 2 of the accompanying prospectus

Plan of Distribution:

The Notes are being purchased by the underwriters listed below (collectively, the "Underwriters"), as principal, at 99.856% of the aggregate principal amount of the Notes. Each of the Underwriters will receive a fee of 0.05% of the

principal amount of the Notes, regardless of the commitment specified below.

Institution Commitment

Lead Managers:

Banc of America Securities LLC \$ 329,000,000

Blaylock & Company, Inc. \$ 7,000,000

Lehman Brothers Inc. \$ 329,000,000

The Williams Capital Group, L.P. \$ 85,000,000

Total \$ 750,000,000

The Issuer has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

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Additional Information

General

At March 31, 2007, the Company had outstanding indebtedness totaling \$443.274 billion, consisting of notes payable within one year, senior notes payable after one year and subordinated notes payable after one year. The total amount of outstanding indebtedness at March 31, 2007, excluding subordinated notes payable after one year, was equal to \$438.374 billion.

Consolidated Ratio of Earnings to Fixed Charges

The information contained in the Prospectus under the caption "Consolidated Ratio of Earnings to Fixed Charges" is hereby amended in its entirety, as follows:

Year Ended December 31

Three Months  
Ended

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<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>2006</u>	<u>March 31, 2007</u>
1.43	1.77	1.87	1.70	1.64	1.48

For purposes of computing the consolidated ratio of earnings to fixed charges, earnings consist of net earnings adjusted for the provision for income taxes, minority interest and fixed charges.

Fixed charges consist of interest and discount on all indebtedness and one-third of rentals, which the Company believes is a reasonable approximation of the interest factor of such rentals.

**CAPITALIZED TERMS USED HEREIN WHICH ARE DEFINED IN THE PROSPECTUS SUPPLEMENT SHALL HAVE THE MEANINGS ASSIGNED TO THEM IN THE PROSPECTUS SUPPLEMENT.**