

Edgar Filing: GENERAL MOTORS ACCEPTANCE CORP - Form 424B3

GENERAL MOTORS ACCEPTANCE CORP

Form 424B3

August 27, 2001

File No. 333-61516

U.S.\$8,000,000,000

GENERAL MOTORS ACCEPTANCE CORPORATION

SMARTNOTES (SM)

DUE FROM NINE MONTHS TO THIRTY YEARS FROM DATE OF ISSUE

Unless otherwise specified in an applicable pricing supplement, the SmartNotes will not be listed on any securities exchange, and there can be no assurance that the SmartNotes offered will be sold or that there will be a secondary market for the notes.

The Agents have advised GMAC that they may from time to time purchase and sell notes in the secondary market, but the Agents are not obligated to do so. No termination date for the offering of the notes has been established.

Pricing Supplement No. 12
(To Prospectus dated June 8, 2001)

Trade Date: 08/30/2001
Issue Date: 09/05/2001

The date of this Pricing Supplement is August 30, 2001

CUSIP or Common Code	Stated Interest Rate	Maturity	Price to Public 1	Reallowance
37042 QQS8	4.550%	09/15/2003	100%	0.3000%
37042 QQT6	5.100%	09/15/2004	100%	0.4500%
37042 QQU3	5.650%	09/15/2006	100%	0.7500%
37042 QQV1	6.000%	09/15/2008	100%	1.0000%
37042 QQW9	6.500%	09/15/2011	100%	1.1000%
37042 QQX7	7.000%	09/15/2016	100%	1.6000%

Payment Frequency	Survivor's Option	Yes/No	Subject to Redemption Date and terms of redemption
Monthly	Yes	No	
Semi-Annual	Yes	No	
Semi-Annual	Yes	No	
Monthly	Yes	No	
Monthly	Yes	Yes*	*Callable at 100% on 09/15/2003 and every coupon date thereafter
Semi-Annual	Yes	Yes**	**Callable at 100% on 09/15/2004 and every coupon date thereafter

1 Actual Price to Public may be less, and will be determined by prevailing market prices at the time of purchase as set forth in the confirmation statement.

	Per Note -----	Total -----
Public Offering Price	100.00%	\$8,000,000,000

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Agents' Discounts and Concessions20%-2.50%	\$16,000,000-\$200,000,000
Proceeds, before expenses, to General Motors Acceptance Corporation	97.50%-99.80%	\$7,800,000,000-\$7,984,000,000

(SM) Service Mark of General Motors Acceptance Corporation

NEITHER THE SECURITIES AND EXCHANGE COMMISSION NOR ANY STATE SECURITIES COMMISSION HAS APPROVED OR DISAPPROVED OF THESE SECURITIES OR DETERMINED IF THIS PROSPECTUS IS TRUTHFUL OR COMPLETE. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.

ABN AMRO FINANCIAL SERVICES, INC.
A.G. EDWARDS & SONS, INC.
EDWARD JONES & CO., L.P.
FIDELITY CAPITAL MARKETS
a division of National Financial Services LLC
MERRILL LYNCH & CO.
MORGAN STANLEY DEAN WITTER
PRUDENTIAL SECURITIES
SALOMON SMITH BARNEY
CHARLES SCHWAB & CO. INC.
USB PAINWEBBER INC.

June 8, 2001