

Edgar Filing: U S GLOBAL INVESTORS INC - Form 8-K

U S GLOBAL INVESTORS INC  
Form 8-K  
September 27, 2004

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C.

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 27, 2004

U.S. GLOBAL INVESTORS, INC.

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(Exact name of registrant as specified in its charter)

Texas

0-13928

74-1598370

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(State of other juris-  
diction of incorporation)

(Commission  
File Number)

IRS Employer  
Identification No.)

7900 Callaghan Road, San Antonio, Texas

78229

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(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: 210-308-1234

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(Former name or former address, if changed since last report)

Item 2.02 Results of Operations and Financial Condition.

On September 27, 2004, U.S. Global Investors, Inc. issued a press release reporting positive end-of-year results, for fiscal year ended June 30, 2004. A copy of the press release is attached and being furnished as Exhibit 99.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U.S. Global Investors, Inc.

By: /s/ Susan B. McGee  
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Susan B. McGee  
President/General Counsel

Dated: September 27, 2004