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U S GLOBAL INVESTORS INC Form 13F-HR/A December 15, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 13F COVER PAGE

Report for the Quarter Ended: September 30, 2005

Check here if Amendment: [X] Amendment Number:2
 This Amendment (Check only one.):
 [X] is a restatement.
 [] adds new holdings entries.

Institutional Investment Manager Filing this Report:

Name: U.S. Global Investors, Inc.

Address: 7900 Callaghan Road San Antonio, TX 78229

13F File Number: 028-02220

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person Signing this Report on Behalf of Reporting Manager:

Name: Susan B. McGee

Title: President, General Counsel

Phone: 210-308-1234

/s/ Susan B. McGee
-----Susan B. McGee, President

Susan B. McGee, President San Antonio, TX

December 15, 2005

Report Type (Check only one.):

[X] 13F HOLDINGS REPORT. [] 13F NOTICE. [] 13F COMBINATION REPORT.

List of Other Managers Reporting for this Manager: None

FORM 13F SUMMARY PAGE

REPORT SUMMARY:

Number of Other Included Managers: 0 Form 13F Information Table Entry Total: 17

Form 13F Information Table Value Total: \$2,781 (thousands)

List of Other Included Managers:

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FORM 13F INFORMATION TABLE

COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5			COLUM
NAME OF ISSUER	TITLE OF CLASS						
HARVEST ENGY TR UT	COM	41752x101	27	700	SH		Sole
HARVEST ENERGY TR UT	COM	41752X101	27	700	SH		Sole
IAMGOLD CORPORATION	COM	450913108	184	25,000	SH		Sole
IAMGOLD CORPORATION	COM	450913108	331	45,000	SH		Sole
ISHARE DJ US ENERGY							
	DJ 4S ENERGY	464287796	27	300	SH		Sole
ISHARE DJ US ENERGY							
	DJ US ENERGY			300	SH		Sole
IVANHOE MINES LTD	0011			•	SH		Sole
NORTHERN ORION RESOURCES	COM			59 , 000	SH		Sole
NORTHERN ORION RESOURCES	COM	665575106	371	126,400	SH		Sole
NORTHERN ORION RESOURCES	COM	665575106	712	242,500	SH		Sole
SAN JUAN BASIN ROYALTY	UNIT BEN						
TR-UBI	INT	798241105	54	1,100	SH		Sole
SILVER WHEATON CORP	COM	828336107	51	10,000	SH		Sole
TESORO PETROLEUM CORP	COM	881609101	50	750	SH		Sole
TESORO PETROLEUM CORP	COM	881609101	25	375	SH		Sole
TODCO CLASS A	CLA	88889T107	10	250	SH		Sole
VALERO ENERGY CORP	COM	91913Y100	45	400	SH		Sole
VALERO ENERGY CORP	COM	91913Y100	34	300	SH		Sole