## Edgar Filing: U S GLOBAL INVESTORS INC - Form 4

U S GLOBA Form 4 March 05, 20	L INVESTORS I 1007	NC								
FORM	1 4							-	PPROVAL	
	UNITED		JRITIES A ashington,			NGE (	COMMISSION	OMB Number:	3235-0287	
Check thi if no long	or							Expires:	January 31, 2005	
subject to	subject to STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF							Estimated average		
Form 4 or	tion 16. SECURITIES							burden hou response	•	
Form 5	Filed purs	Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,							0.0	
obligatior may conti <i>See</i> Instru 1(b).	$\frac{18}{1000}$ Section 17(a		Utility Hold	ling Com	ipany	Act o	f 1935 or Section	n		
(Print or Type R	(esponses)									
1. Name and Address of Reporting Person <u>*</u> MCGEE SUSAN B			2. Issuer Name <b>and</b> Ticker or Trading Symbol U S GLOBAL INVESTORS INC [GROW]				5. Relationship of Reporting Person(s) to Issuer (Check all applicable)			
(Last)	(First) (M	(iddle) 3. Date	of Earliest Tr	ansaction			Director		Owner	
7900 CALLAGHAN ROAD			(Month/Day/Year) 02/28/2007				_X_Officer (give titleOther (specify below) below) President/General Counsel			
(Street)			4. If Amendment, Date Original				6. Individual or Joint/Group Filing(Check			
SAN ANTO	NIO, TX 78229	Filed(N	Ionth/Day/Year	)			Applicable Line) _X_ Form filed by 0 Form filed by M Person	One Reporting Pe fore than One Re		
(City)	(State)	(Zip) Ta	able I - Non-D	erivative S	Securi	ties Ac	quired, Disposed of	f, or Beneficial	lly Owned	
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	e 2A. Deemed	3. if Transacti Code ar) (Instr. 8)	4. Securi onAcquirec Disposed	ties l (A) o l of (D	r )	5. Amount of Securities Beneficially Owned	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of	
Class A				. infount		11100				
Common Stock	02/28/2007	02/28/2007	S	5,150	А	\$ 40	24,782	D		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transacti Code (Instr. 8)	5. orNumber of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		Date	Amou Unde Secur	le and unt of rlying ities . 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secu Bene Owno Follo Repo Trans (Instr
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

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## **Reporting Owners**

<b>Reporting Owner Name / Addre</b>	SS	Relationships							
	Director	10% Owner	Officer	Other					
MCGEE SUSAN B 7900 CALLAGHAN ROAD SAN ANTONIO, TX 78229			President/General Counsel						
Signatures									
Susan B. McGee (	)3/05/2007								

<u>\*\*</u>Signature of Reporting Person

Date

## **Explanation of Responses:**

\* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.