

Edgar Filing: FLEETBOSTON FINANCIAL CORP - Form 424B3

FLEETBOSTON FINANCIAL CORP

Form 424B3

February 20, 2001

Rule: 424(b)(3)

File No: 333-36444

PRICING SUPPLEMENT NO. 5 DATED FEBRUARY 15, 2001
(To Prospectus Supplement dated June 2, 2000 and Prospectus
dated May 30, 2000)

FLEET BOSTON COPORATION
SENIOR MEDIUM-TERM NOTES, SERIES R (The "Senior Notes") AND
SUBORDINATED MEDIUM-TERM NOTES, SERIES S (The "Subordinated Notes")
DUE 9 MONTHS OR MORE FROM DATE OF ISSUE
FLOATING RATE NOTE

Series R (Senior)

Series S (Subordinated)

Principal Amount: \$75,000,000.00
Price to Public: 100.00%

CUSIP Number:
Original Issue Discoun

Issue Date: February 20, 2001
Maturity Date: February 20, 2004
Price to Issuer
(as % principal): 99.9450%
Net Proceeds to Issuer: \$74,958,750.00
Specified Currency (if
other than U.S. Dollars):
Interest Rate Basis:

Total Amount of OID:
Yield to Maturity:
Initial Accrual Period

CMT Rate Tre
Designated CMT Telerate Page: Fed
Designated CMT Maturity Index: Pri
 Commercial Paper Rate Oth
 LIBOR
LIBOR SCREEN
Telerate (p 3750)
Reuters
Other

Index Maturity: 3 Month
Spread: plus 28 basis points
Spread Multiplier:
Maximum Interest Rate:
Minimum Interest Rate:
Initial Interest Rate: 5.69250%
Method of Calculation: Actual / 360

Actual/Actual 30/360

Interest Determination Dates: One Business Day Prior to the Interest Reset
 Two Business Days Prior to the Interest Reset
 Two London Business Days Prior to the Interest Reset

Initial Interest Reset Date: May 21, 2001
Interest Reset Dates: Quarterly on each Interest Payment Date
Interest Payment Dates: Quarterly on the 20th of February, May, August, November
and subject to modified following business day convention.
Regular Record Dates (if other than the 15th day prior to each Interest Payment Date):
Interest Reset Period: Quarterly
Interest Payment Period: Quarterly

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Calculation Agent (if other than Bank of New York):

Redemption: The Notes cannot be redeemed prior to maturity
 The Notes can be redeemed prior to maturity
Initial Redemption Date:
Initial Redemption Percentage:
Annual Redemption Percentage Reduc

Repayment: The Notes cannot be repaid prior to maturity
 The Notes can be repaid prior to maturity, a
option of the holder of the Note
Holder's Optional Repayment Date(s)
Place of Payment: Authorized Deno

Index Currency:
(only if non-U.S. Dollar denominated)

Agent: UBS Warburg LLC
Agent's Capacity: As Principal As Agent
Delivery: DTC # 642

Additional Terms: