

BARRICK GOLD CORP
Form 6-K
February 26, 2007

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

Form 6-K

Report of Foreign Private Issuer

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the month of: February 2007

Commission File Number: 1-9059

BARRICK GOLD CORPORATION

(Name of Registrant)

BCE Place, Canada Trust Tower

Suite 3700

161 Bay Street, P.O. Box 212

Toronto, Ontario

Canada M5J 2S1

(Address of Principal Executive Offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F ☐

Form 20-F ☐

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): ☐

Indicate by check mark if the registrant is submitting the form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): ☐

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:

Yes ☐

No ☐

If ☐ Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): N/A

INCORPORATION BY REFERENCE

The Registrant's Comparative Unaudited Consolidated Financial Statements and the notes thereto for the year ended December 31, 2006 prepared in accordance with U.S. generally accepted accounting principles, together with Management's Discussion and Analysis of Financial Results for the same period (contained on pages 4 to 110 inclusive and page 117 of Exhibit 99.1 of this Form 6-K Commission File No. 1-9059) furnished to the Commission February 23, 2007, are incorporated by reference into the Registrant's registration statement on Form F-3 (No. 333-14148).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BARRICK GOLD CORPORATION

Date: February 23, 2007

By: /s/ Sybil E. Veenman

Name: Sybil E. Veenman

Title: Vice President, Assistant

General Counsel and Secretary

EXHIBIT

Exhibit

Description of Exhibit

- 99.1 Barrick Gold Corporation Year-End Report for 2006, including the Comparative Unaudited Financial Statements prepared in accordance with U.S. generally accepted accounting principles (US GAAP) and the notes thereto for the year ended December 31, 2006 and Management s Discussion and Analysis (US GAAP) for the same period.