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APOLLO INVESTMENT CORP
Form 8-K
October 26, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report: October 25, 2004

Apollo Investment Corporation

(Exact name of registrant as specified in its charter)

| | | |
|---|----------------------------|--------------------------------------|
| Maryland | 333-112591 | 52-2439556 |
| ----- | ----- | ----- |
| (State or other jurisdiction of incorporation) | Commission File Number) | (IRS Employer Identification No.) |

9 West 57th Street, 43rd Floor, New York, NY 10019

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code 212-515-3200

(Former address: 1301 Avenue of the Americas, New York, NY 10019)

Item 7.01. Regulation FD Disclosure.

The following press release was issued by Apollo Investment Corporation on October 25, 2004:

APOLLO INVESTMENT CORPORATION
SCHEDULES SECOND FISCAL QUARTER EARNINGS RELEASE
FOR THE PERIOD ENDED SEPTEMBER 30, 2004

New York, NY - October 25, 2004 - Apollo Investment Corporation (NASDAQ: AINV) announced today that it will report second fiscal quarter earnings for the periods ended September 30, 2004 on Monday, November 8, 2004 after the close of the financial markets.

The company will also host a conference call at 10:00 a.m. (Eastern Time) on Tuesday, November 9, 2004 to discuss its second fiscal quarter financial results. All interested parties are welcome to participate. You can access the conference call by dialing (877) 780-2271 approximately 5-10 minutes prior to

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the call. International callers should dial (973) 582-2773. All callers should reference "Apollo Investment Corporation". An archived replay of the call will be available through November 23, 2004 by calling (877) 519-4471. International callers please dial (973) 341-3080. For all replay, please reference pin # 5230463.

About Apollo Investment Corporation

Apollo Investment Corporation is a closed-end investment company that has elected to be treated as a business development company under the Investment Company Act of 1940. The Company's investment portfolio will be principally invested in middle-market private companies. From time to time, the Company may also invest in public companies. The Company expects to primarily invest in senior secured loans and mezzanine loans and equity in furtherance of its business plan. Apollo Investment Corporation is managed by Apollo Investment Management, L.P., an affiliate of Apollo Management, L.P., a leading private equity investor.

Forward-Looking Statements

Statements included herein may constitute "forward looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. These statements are not guarantees of future performance or results and involve a number of risks and uncertainties. Actual results may differ materially from those in the forward-looking statements as a result of a number of factors, including those described from time to time in our filings with the Securities and Exchange Commission. The Company undertakes no duty to update any forward-looking statements made herein.

CONTACT: Richard L. Peteka of Apollo Investment Corporation, 212-515-3423

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Apollo Investment Corporation

/s/ Richard L. Peteka

(Signature)

By: Richard L. Peteka
Title: Chief Financial Officer
Date: October 25, 2004