

GOLDEN TELECOM INC
Form 8-K
October 03, 2002

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

SEPTEMBER 25, 2002
DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED)

GOLDEN TELECOM, INC.
(Exact name of registrant as specified in its charter)

DELAWARE	0-27423	51-0391303
(State of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

REPRESENTATION OFFICE GOLDEN TELESERVICES, INC.
12 TRUBNAYA ULITSA
MOSCOW, RUSSIA 103045
(Address of principal executive office)

(011-7-501) 797-9300
(Registrant's telephone number, including area code)

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Item 5. Other Events.

On September 25, 2002, a wholly-owned subsidiary of Golden Telecom, Inc., ROL Holdings Limited, a limited liability company organized and existing under the laws of the Republic of Cyprus, entered into a Credit Agreement in a maximum amount of \$30.0 million with ZAO Citibank, a commercial bank organized and existing under the laws of the Russian Federation.

Item 7. Financial Statements and Exhibits.

(a) Financial statements of business acquired:

None.

(b) Pro forma financial statements:

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None.

(c) Exhibits

DESIGNATION -----	DESCRIPTION OF EXHIBIT -----
10.1	Credit Agreement, including Schedules and Exhibits, dated September 25, 2002, by and among ROL Holdings Limited (wholly-owned subsidiary of Golden Telecom, Inc.) and ZAO Citibank.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

GOLDEN TELECOM, INC.
(Registrant)

By: /s/ DAVID STEWART

Name: David Stewart
Title: Chief Financial Officer and Treasurer
(Principal Financial Officer)

Date: October 3, 2002

EXHIBIT INDEX

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