

McAfee, Inc.  
Form 8-K  
September 29, 2005

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934**

Date of Report: September 29, 2005

(Date of earliest event reported)

**McAFEE, INC.**

(Exact Name of Registrant as specified in Charter)

**Delaware**

(State or other Jurisdiction  
of incorporation)

**Commission File No.:**

0-20558

**77-0316593**

(I.R.S. Employer Identification No.)

**3965 Freedom Circle**

**Santa Clara, California 95054**

(Address of Principal Executive Offices, including zip code)

**(408) 346-3832**

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01 Other Events.**

On September 29, 2005, McAfee, Inc. (the Registrant ) issued a press release announcing that it had created a reserve in connection with a potential settlement of an investigation by the Securities and Exchange Commission. The Registrant had previously announced in March 2002 that the SEC had begun a formal investigation in connection with its results in the year 2000 and prior periods.

**Item 9.01 Financial Statements and Exhibits.**

(c) Exhibits

- 99.1 Press release dated September 29, 2005, announcing the creation of a reserve in connection with a potential settlement with the SEC.
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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MCAFEE, INC.**

Date: September 29, 2005

By: /s/ Kent H. Roberts  
Kent H. Roberts  
Executive Vice President, General  
Counsel and Secretary