

MGM MIRAGE
Form FWP
May 09, 2007

Issuer Free Writing Prospectus Filed Pursuant to Rule 433
 supplementing the
 Preliminary Prospectus Supplement dated May 8, 2007
 Registration No. 333-133925
 Pricing Term Sheet
 May 8, 2007

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| Issuer: | MGM MIRAGE |
| Size: | \$750,000,000 |
| Description: | Senior Notes |
| Maturity: | June 1, 2016 |
| Coupon: | 7.50% |
| Public Offering Price: | 100% of face amount, plus accrued interest, if any |
| Net Proceeds | \$750,000,000 (before transaction expenses) |
| Yield: | 7.50% |
| Interest Payment Dates: | June 1st and December 1st commencing December 1, 2007 |
| Redemption Provisions: | Make-whole call at the Adjusted Treasury Rate plus 50 basis points |
| Settlement date: | May 17, 2007 (T+7) |
| CUSIP: | 552953 BC4 |
| Ratings: | Ba2 by Moody's Investors Service, Inc., BB by Standard & Poor's Ratings Services |
| Bookrunners: | Citi, Banc of America Securities LLC, Deutsche Bank Securities, JPMorgan, RBS Greenwich Capital |
| Co-managers: | Barclays Capital, BNP PARIBAS, Commerzbank Corporates & Markets, Daiwa Securities America Inc., Merrill Lynch & Co., Morgan Stanley, UBS Investment Bank, Wachovia Securities |
| Allocation: | Underwriter Principal Amount |
| | Citigroup Global Markets Inc. \$ 105,000,000 |
| | Banc of America Securities LLC 105,000,000 |
| | Deutsche Bank Securities, Inc. 105,000,000 |
| | Greenwich Capital Markets, Inc. 105,000,000 |
| | J.P. Morgan Securities Inc. 105,000,000 |
| | Merrill Lynch, Pierce, Fenner & Smith Incorporated 37,500,000 |
| | Morgan Stanley & Co. Incorporated 37,500,000 |
| | Barclays Capital Inc. 22,500,000 |
| | BNP Paribas Securities Corp. 22,500,000 |
| | Commerzbank Capital Markets Corp. 22,500,000 |
| | Daiwa Securities America Inc. 22,500,000 |
| | UBS Securities LLC 22,500,000 |
| | Wachovia Capital Markets, LLC 22,500,000 |
| | Jefferies & Company, Inc. 15,000,000 |
| | Total \$ 750,000,000 |

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You

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may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, Citigroup Global Markets Inc., an underwriter, will arrange to send you the prospectus if you request it by calling toll free (877) 858-5407.