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EQUITY LIFESTYLE PROPERTIES INC Form 8-K

May 06, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report: May 5, 2005 (Date of earliest event reported)

EQUITY LIFESTYLE PROPERTIES, INC. (Exact name of registrant as specified in its charter)

MARYLAND 1-11718 36-3857664 (State or other jurisdiction of incorporation or organization) File No.) Identification Number)

TWO NORTH RIVERSIDE PLAZA, CHICAGO, ILLINOIS 60606 (Address of principal executive offices) (Zip Code)

(312) 279-1400

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to

simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- |_| Written communications pursuant to Rule 425 under the Securities Act
 (17 CFR 230.425)
- $|_|$ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- |_| Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- $|_|$ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 7.01 REGULATION FD DISCLOSURE.

In accordance with General Instruction B.2. of Form 8-K, the following information shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended. Equity LifeStyle Properties, Inc. (the "Company") disclaims any intention or obligation

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to update or revise this information.

Attached as Exhibit 99.1 and incorporated herein by reference is a copy of the Company's press release dated May 5, 2005, announcing its presentation at the 2nd Annual Maxcor REIT Conference on Monday May 9, 2005. The Company's presentation will begin at 9:45 a.m. Eastern time/8:45 a.m. Central time. The presentation can be heard by dial-in only. To listen, dial-in #1-888-398-1687 and the passcode is `Maxcor.' A replay will also be available starting one hour after the session for one week by dialing 1-866-497-7581.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits:

EXHIBIT NO. DESCRIPTION

99.1 Press release dated May 5, 2005

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EQUITY LIFESTYLE PROPERTIES, INC.

By: /s/ Michael B. Berman

Michael B. Berman

Vice President, Treasurer and Chief

Financial Officer

Date: May 6, 2005