

Genpact LTD
Form SC 13G/A
February 08, 2013

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934
(Amendment No. 5)*

Genpact Limited
(Name of Issuer)

Common Shares, par value \$0.01 per share
(Title of Class of Securities)

G3922B107
(CUSIP Number)

December 31, 2012
(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1(b)
- Rule 13d-1(c)
- Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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G3922B107

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1 NAME OF REPORTING PERSON OR
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

General Atlantic LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

5 SOLE VOTING POWER

NUMBER OF
SHARES

0

6 SHARED VOTING POWER

BENEFICIALLY
OWNED

5,455,505

7 SOLE DISPOSITIVE POWER

BY EACH
REPORTING

0

PERSON

8 SHARED DISPOSITIVE POWER

WITH

5,455,505

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

5,455,505

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN
SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

2.4%

12 TYPE OF REPORTING PERSON

OO

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1 NAME OF REPORTING PERSON OR
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

General Atlantic GenPar (Bermuda), L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

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(b)

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4 CITIZENSHIP OR PLACE OF ORGANIZATION

Bermuda

5 SOLE VOTING POWER

NUMBER OF
SHARES

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6 SHARED VOTING POWER

OWNED
BY EACH

5,455,505

7 SOLE DISPOSITIVE POWER

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PN

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1 NAME OF REPORTING PERSON OR
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

GAP-W International, L.P.

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(b)

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Bermuda

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NUMBER OF
SHARES

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BENEFICIALLY OWNED

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1 NAME OF REPORTING PERSON OR
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General Atlantic Partners (Bermuda), L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

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Bermuda

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NUMBER OF
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BENEFICIALLY

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1 NAME OF REPORTING PERSON OR
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GapStar, LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

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(b)

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Delaware

5 SOLE VOTING POWER

NUMBER OF SHARES

0

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OWNED BY EACH REPORTING PERSON WITH

5,455,505

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1 NAME OF REPORTING PERSON OR
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GAP Coinvestments III, LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

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(b)

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Delaware

5 SOLE VOTING POWER

NUMBER OF
SHARES
BENEFICIALLY

0

6 SHARED VOTING POWER

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GAP Coinvestments IV, LLC

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Delaware

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NUMBER OF
SHARES

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BENEFICIALLY OWNED

5,455,505

7 SOLE DISPOSITIVE POWER
BY EACH REPORTING PERSON

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1 NAME OF REPORTING PERSON OR
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GAPCO GmbH & Co. KG

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)

(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Germany

5 SOLE VOTING POWER

NUMBER OF
SHARES

0

BENEFICIALLY

6 SHARED VOTING POWER

OWNED

5,455,505

BY EACH
REPORTING

7 SOLE DISPOSITIVE POWER

PERSON

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1 NAME OF REPORTING PERSON OR
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GAPCO Management GmbH

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

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(b)

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4 CITIZENSHIP OR PLACE OF ORGANIZATION

Germany

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BENEFICIALLY

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1 NAME OF REPORTING PERSON OR
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GAP (Bermuda) Limited

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Bermuda

5 SOLE VOTING POWER

NUMBER OF
SHARES
BENEFICIALLY

0

6 SHARED VOTING POWER

OWNED
BY EACH
REPORTING
PERSON
WITH

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SHARES

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2.4%

12 TYPE OF REPORTING PERSON

CO

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Item 1.(a) NAME OF ISSUER

Genpact Limited (the “Company”).

(b) ADDRESS OF ISSUER’S PRINCIPAL EXECUTIVE OFFICES

Canon’s Court, 22 Victoria Street
Hamilton HM, Bermuda

Item 2.(a) NAMES OF PERSONS FILING

This Statement is being filed on behalf of each of the following persons (collectively, the “Reporting Persons”)

- (i) General Atlantic LLC (“GA LLC”);
- (ii) General Atlantic GenPar (Bermuda), L.P. (“GA GenPar”);
- (iii) GAP-W International, L.P. (“GAP-W”);
- (iv) General Atlantic Partners (Bermuda), L.P. (“Bermuda LP”);
- (v) GapStar, LLC (“GapStar”);
- (vi) GAP Coinvestments III, LLC (“GAPCO III”);
- (vii) GAP Coinvestments IV, LLC (“GAPCO IV”);
- (viii) GAPCO GmbH & Co. KG (“KG”);
- (ix) GAPCO Management GmbH (“GmbH”);
- (x) GAP (Bermuda) Limited (“GAP Bermuda”);

(b) ADDRESS OF PRINCIPAL BUSINESS OFFICE

c/o General Atlantic Service Company, LLC
3 Pickwick Plaza
Greenwich, CT 06830

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(c) CITIZENSHIP

- (i) GA LLC - Delaware
- (ii) GA GenPar – Bermuda
- (iii) GAP-W – Bermuda
- (iv) Bermuda LP – Bermuda
- (v) GapStar – Delaware
- (vi) GAPCO III – Delaware
- (vii) GAPCO IV – Delaware
- (viii) KG – Germany
- (ix) GmbH – Germany
- (x) GAP Bermuda – Bermuda

(d) TITLE OF CLASS OF SECURITIES

Common Shares, par value \$0.01 per share (the “Common Shares” or “Shares”)

(e) CUSIP NUMBER

G3922B107

Item 3. IF THIS STATEMENT IS FILED PURSUANT TO RULES 13d-1(b) OR 13d-2(b) OR (c), CHECK WHETHER THE PERSON FILING IS:

Not applicable.

Item 4. OWNERSHIP.

As of December 31, 2012, the Reporting Persons owned the following number of shares:

- (i) GA LLC owned of record no Shares or 0.0% of the issued and outstanding Shares.
- (ii) GA GenPar owned of record no Shares or 0.0% of the issued and outstanding Shares.

- (iii) GAP-W owned 1,161,259 Shares of record or 0.5% of the issued and outstanding Shares.
 - (iv) Bermuda LP owned 3,880,938 Shares of record or 1.7% of the issued and outstanding Shares.
-

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- (v) GapStar owned 68,194 Shares of record or 0.0% of the issued and outstanding Shares.
- (vi) GAPCO III owned 269,229 Shares of record or 0.1% of the issued and outstanding Shares.
- (vii) GAPCO IV owned 70,212 Shares of record or 0.0% of the issued and outstanding Shares.
- (viii) KG owned 5,673 Shares of record or 0.0% of the issued and outstanding Shares.
- (ix) GmbH owned of record no Shares or 0.0% of the issued and outstanding Shares.
- (x) GAP Bermuda owned of record no Shares or 0.0% of the issued and outstanding Shares.

GAP Bermuda is the general partner of GA GenPar, which is the general partner of Bermuda LP and GAP-W. GA LLC is the managing member of GAPCO III and GAPCO IV, and certain Managing Directors of GA LLC are the members and officers of GapStar. The Managing Directors of GA LLC are the directors and executive officers of GAP Bermuda. GmbH is the general partner of KG. The Managing Directors of GA LLC make voting and investment decisions with respect to the securities held by KG and GmbH. There are 23 Managing Directors of GA LLC. Each of the Managing Directors of GA LLC disclaims ownership of the Shares owned by GA LLC except to the extent he or she has a pecuniary interest therein. By virtue of the foregoing, the Reporting Persons may be deemed to share voting power and the power to direct the disposition of the Shares that each owns of record. GA LLC, GA GenPar, GAP-W, Bermuda LP, GapStar, GAPCO III, CAPCO IV, KG, GmbH and GAP Bermuda are a "group" within the meaning of Rule 13d-5 promulgated under the Securities Exchange Act of 1934, as amended, and may be deemed to beneficially own the number of Shares indicated below.

Amount Beneficially Owned

Each of the Reporting Persons may be deemed to beneficially own 5,455,505 Shares.

Percentage Owned

Based on calculations made in accordance with Rule 13d-3(d), and there being 224,585,698 shares of Common Stock outstanding as of December 7, 2012 as reported in the Company's Prospectus Supplement filed pursuant to Rule 424(b)(5) (File No. 333-165481) filed with the Securities and Exchange Commission on November 9, 2012, each of the Reporting Persons may be deemed to beneficially own approximately 2.4% of the outstanding Shares.

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Number of Shares as to Which Such Person Has Sole/Shared Power to Vote or to Direct the Vote and Sole/Shared Power to Dispose or to Direct the Disposition of:

- (i) Each of the Reporting Persons may be deemed to have the sole power to direct the voting and disposition of the Shares set forth on such Reporting Person's cover page included herein.
- (ii) Each of the Reporting Persons may be deemed to share the power to direct the voting and disposition of the 5,455,505 Shares that may be deemed to be owned beneficially by each of them.

Item 5. OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS

If this statement is being filed to report the fact that as of the date hereof the Reporting Persons have ceased to be the beneficial owner of more than 5 percent of the class of securities, check the following x.

Item 6. OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON

Not applicable.

Item 7. IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY

Not applicable.

Item 8. IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP

See Item 4.

Item 9. NOTICE OF DISSOLUTION OF GROUP

Not applicable.

Item 10. CERTIFICATION

Not applicable.

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SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated as of February 8, 2013

GENERAL ATLANTIC LLC

By: /s/ Thomas J. Murphy
Name: Thomas J. Murphy
Title: Managing Director

GENERAL ATLANTIC GENPAR (BERMUDA),
L.P.

By: GAP (Bermuda) Limited, its
General Partner

By: /s/ Thomas J. Murphy
Name: Thomas J. Murphy
Title: Vice President

GENERAL ATLANTIC PARTNERS
(BERMUDA), L.P.

By: General Atlantic GenPar
(Bermuda), L.P., its General
Partner

By: GAP (Bermuda) Limited, its
General Partner

By: /s/ Thomas J. Murphy
Name: Thomas J. Murphy
Title: Vice President

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GAPSTAR, LLC

By: /s/ Thomas J. Murphy
Name: Thomas J. Murphy
Title: Vice President

GAP-W INTERNATIONAL, L.P.

By: General Atlantic GenPar
(Bermuda), L.P., its General
Partner

By: GAP (Bermuda) Limited, its
General Partner

By: /s/ Thomas J. Murphy
Name: Thomas J. Murphy
Title: Vice President

GAP COINVESTMENTS III, LLC

By: General Atlantic LLC, its
Managing Member

By: /s/ Thomas J. Murphy
Name: Thomas J. Murphy
Title: Managing Director

GAP COINVESTMENTS IV, LLC

By: General Atlantic LLC, its
Managing Member

By: /s/ Thomas J. Murphy
Name: Thomas J. Murphy
Title: Managing Director

GAPCO GMBH & CO. KG

By: GAPCO Management GmbH, its
General Partner

By: /s/ Thomas J. Murphy
Name: Thomas J. Murphy
Title: Managing Director

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GAPCO MANAGEMENT GMBH

By: /s/ Thomas J. Murphy
Name: Thomas J. Murphy
Title: Managing Director

GAP (BERMUDA) LIMITED

By: /s/ Thomas J. Murphy
Name: Thomas J. Murphy
Title: Vice President

CUSIP No.
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Exhibit Index

Exhibit Joint Filing Agreement as required by Rule 13d-1(k)(1) under the Securities

1. Exchange Act of 1934, as amended (incorporated by reference to Exhibit 1 of the Schedule 13G filed by the Reporting Persons with respect to Genpact Limited with the Securities and Exchange Commission on February 10, 2012).