Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC Form 424B2 February 22, 2001

1

PRICING SUPPLEMENT

Registration No. 333-08369-01 Filed Pursuant to Rule 424(b)(2)

Trade Date: 2/20/01

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 8 (To Prospectus dated March 22, 2000 and Prospectus Issue Date: 2/23/01 Supplement dated January 29, 2001)

The date of this Pricing Supplement is February 21, 2001

CUSIP or Common Code Principal Amount Interest Rate Maturity Date 91131UAH7 \$980,000.00 5.1% 2/15/06 Interest Payment Subject to Redemption Frequency Dates and terms of Frequency
(begin date)
Survivor's Option (including the red _____ _____ ______ 8/15/01 Yes No N/A semi-annually

Reallowance

\$1.50

Discounts and

Commissions

\$9**,**555

Proceeds to UPS

\$970,445.00

Dealer

ABN AMRO Inc.