

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
Form 424B2
April 05, 2001

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PRICING SUPPLEMENT

Registration No. 333-08369-01
Filed Pursuant to Rule 424(b) (2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 21
(To Prospectus dated March 22, 2000 and Prospectus
Supplement dated January 29, 2001)

Trade Date: 04/02/01
Issue Date: 04/05/01

The date of this Pricing Supplement is April 4, 2001

CUSIP or Common Code	Principal Amount	Interest Rate	Maturity Date
91131UAW4	\$1,587,000.00	5.65%	4/15/11
Interest Payment Frequency (begin date)	Survivor's Option	Subject to Redemption	Dates and terms (including the frequency)
10/15/01 semi-annually	Yes	Yes	100% 1 semi-annually
Proceeds to UPS	Discounts and Commissions	Reallowance	Dealer
\$1,563,195.00	\$23,805	\$2.00	ABN AMRO, Inc.