

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC  
 Form 424B2  
 October 11, 2001

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PRICING SUPPLEMENT

Registration No. 333-08369-01  
 Filed Pursuant to Rule 424(b)(2)

UNITED PARCEL SERVICE, INC.

UPS NOTES

Pricing Supplement No. 59  
 (To Prospectus dated March 22, 2000 and Prospectus  
 Supplement dated January 29, 2001)

Trade Date: 10/09/01  
 Issue Date: 10/12/01

The date of this Pricing Supplement is October 11, 2001

| CUSIP<br>or<br>Common Code<br>-----                    | Principal Amount<br>-----             | Interest Rate<br>-----            | Maturity Date<br>-----                            |
|--|---------------------------------------|-----------------------------------|---|
| 91131UCL6  | \$10,582,000.00                       | 5.50%                             | 10/15/16  |
| Interest Payment<br>Frequency<br>(begin date)<br>----- | Survivor's Option<br>-----            | Subject to<br>Redemption<br>----- | Dates and terms of<br>(including the red<br>----- |
| 04/15/02<br>semi-annually                              | Yes                                   | Yes                               | 100% 10/15<br>semi-annually th                    |
| Proceeds to UPS<br>-----                               | Discounts and<br>Commissions<br>----- | Reallowance<br>-----              | Dealer<br>-----                                   |
| \$10,370,360.00  | \$211,640.00                          | \$3.50                            | ABN AMRO Financial<br>Services, Inc.              |