

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
 Form 424B2
 April 16, 2002

PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 14
 (To Prospectus dated March 22, 2000 and
 Prospectus Supplement dated December 20, 2001)

Trade Date: 04/15/02
 Issue Date: 04/18/02

The date of this Pricing Supplement is April 16, 2002

| CUSIP or Common Code | Principal Amount | Interest Rate | Maturity Date | Price to Public |
|----------------------------|------------------|---------------|---------------|-----------------|
| 91131UDL5 | \$6,092,000.00 | 5.00% | 04/15/08 | 100% |

| Interest Payment Frequency (begin date) | Survivor's Option | Subject to Redemption | Dates and terms of redemption (including the redemption price) |
|---|-------------------|--------------------------|---|
| 10/15/02 semi-annually | Yes | Yes | 100% 04/15/03 semi-annually thereafter |

| Proceeds to UPS | Discounts and Commissions | Reallowance | Dealer | Other Terms |
|-----------------|------------------------------|-------------|---|-------------|
| \$6,009,758.00 | \$82,242.00 | \$1.75 | ABN AMRO Financial Services, Inc. | |